



# Explore Your Opportunities Online

The participant Web site - your one-stop resource for tools, information and news to help take control of planning for your future retirement.

*principal.com*

The screenshot shows the Principal Financial Group participant web site interface. The main content area displays 'Account Info: At a Glance' with a table of account balances:

Account Balance through 04/08/2007	Amount
Account Balance	\$31,755.38
Vested Balance	\$11,090.07
Personalized Rate of Return	<a href="#">VIEW NOW</a>
Loan Balance - Details	\$1,429.77

Below the table, there are sections for 'Account Options' and 'From the Planning Center' with various links and articles. On the right, there are promotional banners for 'Need an edge, FRANKLIN?' and 'Want free savings ideas & information?'.

Callout boxes highlight the following features:

- Account Information:**
  - Account overview
  - Rate of return
  - Balance by investment
  - Personal facts
  - Plan Summary
- Investment Options:**
  - Current allocation
  - Investment performance
  - Investor Profile Quiz
  - Sample investor profiles
- Make Changes:**
  - Future investment options
  - Transfer existing balance
  - Rebalance
  - Change contribution amount
  - Designate beneficiary
  - Receive statement electronically
- Historical Information:**
  - Activity summary
  - Activity detail
  - Contributions
  - Statements
- Planning Center:**
  - Retirement planning
  - Investment basics
  - Saving and budgeting
  - Online education seminars
  - Life events

Visit the participant Web site today!

1. Go to **principal.com**
2. Click on the **Login** button (upper left)
3. Choose **Personal** for your login type
  - First time logging in? Select **Establish your new username and password**
4. Enter your **Username**
5. Enter your **Password**
6. Click the **Login** button
7. **Explore!**

# Explore Your Opportunities Online with Quick Links

The participant Web site has 'Quick Links' to *Get Answers*, *News & Market Information*, and *Retirement Calculators & Tools*. All of this and more may be easily accessed via the 'Quick Links' on the left-hand side under each category listed previously. Your 'Quick Link' to calculators, tools, and information can help you make more educated decisions and take control of planning for your future retirement.

*principal.com*

The screenshot shows the Principal Financial Group website interface. At the top, there are navigation tabs for Personal Summary, Retirement & Investments, Insurance, Banking, and Health. Below these are sub-tabs for Account Info, Investments, Make Changes, Historical Info, and Planning Center. A 'Logout' button is visible. The main content area is titled 'Account Info: At a Glance' and includes a table with the following data:

Quick look at...	
Account Balance through 04/08/2007	\$31,755.18
Vested Balance	\$11,090.07
Personalized Rate of Return	<a href="#">view now</a>
Loan Balance - Details	\$1,429.77

Below the table, there is a note: 'Your contribution information has not yet been reported to your organization. The account balance listed does not include your outstanding loan balance.' A 'Quick Links' menu is overlaid on the left side of the screenshot, listing:

- Get Answers
- News & Market Information
- Retirement Calculators & Tools
- Total Retirement View

Two promotional boxes are also visible: 'Need an edge, FRANKLIN?' and 'Want free savings ideas & information? >> Subscribe now.'

## Get Answers

- Frequently Asked Questions
- Key Terms
- Other Resources

## News & Market Information

- Financial Services News
- Market & Economy News
- World News
- National News
- Corporate News
- Small Business News

## Calculators & Tools, such as:

- Retirement Planning Calculator
- Retirement Income Planning Guide
- Cost of Cashing Out Calculator
- All calculators...many more!



WE'LL GIVE YOU AN EDGE®