CUBuyplus® User Group Meeting
October 30, 2014

Welcome!

CUBuyplus® User Group Meeting Agenda

- BSC Update

- 2.11 Business Information Policy

- Supplier highlights by Ed DuPree –
  - Ferguson, Inc.
  - Echo Electric Supply

- CUBuyplus® enhancements

- Feedback session

Business Service Center Update

- Changes
  - Brandon Koenigstein, Treasury Operations Analyst
  - Theresa Hawley, retired
- Introductions
  - Deb Schneider, BSC Specialist
  - Beth Slattery, BSC Specialist
  - Jeff Klein, BSC Manager

2.11 Business Information Policy

- Purpose
  - protect the access to Creighton's business information, proprietary information, and confidential information (employee, donor, vendor, patient, etc.)

- Scope
  - policy applies to all purchase and purchase-related documents prepared or processed within the University via CUBuyplus®, Banner or such other systems as the University may use

2.11 Business Information Policy, cont'd

- Policy
  - All Creighton University employees are expected to conduct business affairs consistent with the University Mission Statement and to comply with the Employee Performance and Conduct policy (2.2.20 in the University *Guide to Policies*). In addition, all Creighton employees have a fiduciary responsibility in carrying out his or her duties responsibly. Creighton employees with access to Creighton's business information, proprietary information, and confidential information (employee, donor, vendor, patient, etc.) must use that information solely to perform their job and for no other purpose.

Supplier Highlights

- Ferguson, Inc.

- Echo Electric Supply

Unimarket - 2015 Focus

- Peer to Peer (P2P)   45%
- Contracts (not currently used)   20%
- Sourcing   15%
- Supplier   15%
- Expenses (not currently used)   5%

Unimarket - 2015 Focus

- ## Peer to Peer (P2P)
  - Screen changes
  - Fiscal year
  - Workorders
  - CUBuyplus® data analytics
  - Permissions & security (Sharing)
  - Catalog loading improvements
  - eInvoice
  - Blanket Order
  - Centralized Procurement
  - Returns

Unimarket - 2015 Focus

- Sourcing (Bids)
  - Schedule redesign bringing together qualitative and quantitative together with the weighting
  - Improved evaluation framework
  - Notification options

Unimarket - 2015 Focus

- Supplier
  - Supplier model
  - Improve registration process
  - Expand Supplier information – insurance certifications, sustainability, etc.
  - Annual data reminders to review/update supplier information
  - Supplier dashboard

- Feedback session

Thank you for coming