



Principal® Self-Directed Brokerage Account fee summary



Fees for the Principal® Self-Directed Brokerage Account (brokerage account) are summarized below. These fees only apply to retirement plan participants who select the brokerage account.

Annual Fee

Fee for having an open brokerage account	\$100 (\$25 collected each quarter)
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Transaction Fees

Flat fee for mutual funds*	\$25 per trade via online \$35 per trade via representative \$0 for No Transaction Fee Mutual Funds (NTF)
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Miscellaneous Fees

Legal item	\$150 per issue
Inactive fee (annual)	\$25
Transfer of accounts/outbound	\$50



Review the Brokerage Account Frequently Asked Questions at principal.com/mybrokerageaccount for fee definitions.

* Minimum investment and holding periods may apply and are disclosed in the prospectus.



Investing involves risk, including possible loss of principal.

Equity investment options involve greater risk, including heightened volatility, than fixed-income investment options. This communication is intended to be educational in nature and is not intended to be taken as a recommendation.

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PT576B-01 | 08/2017 | t170508068i