Proposal Development CURAS Internal Research Opportunities Proposal Set-Up

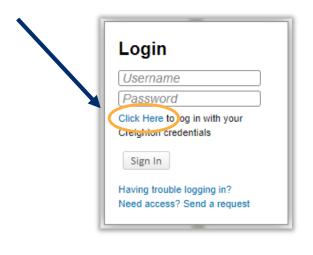
Creighton University
Sponsored Programs Administration

October 2020



InfoEd

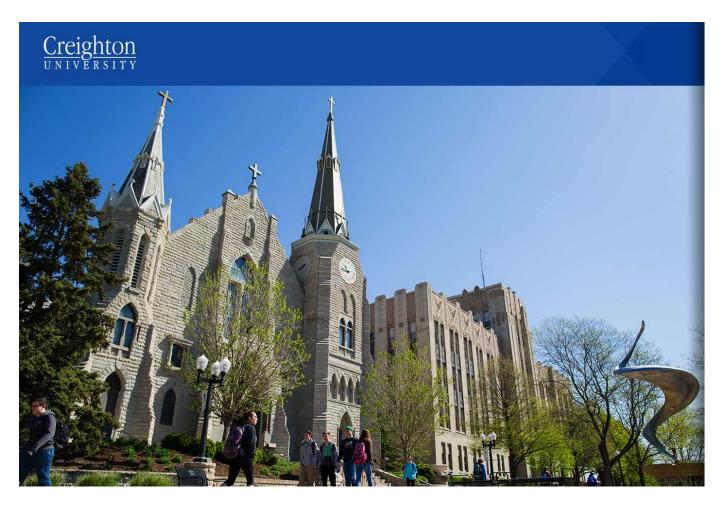
 You can login to InfoEd at <u>creighton.infoedglobal.com</u>



You do not need to type username and password on this page.

Select "Click Here to log in with your Creighton credentials." You will be sent to the Creighton University login page. Enter your NetID and password when prompted.





Creighton

Welcome BLUE\jrk22926

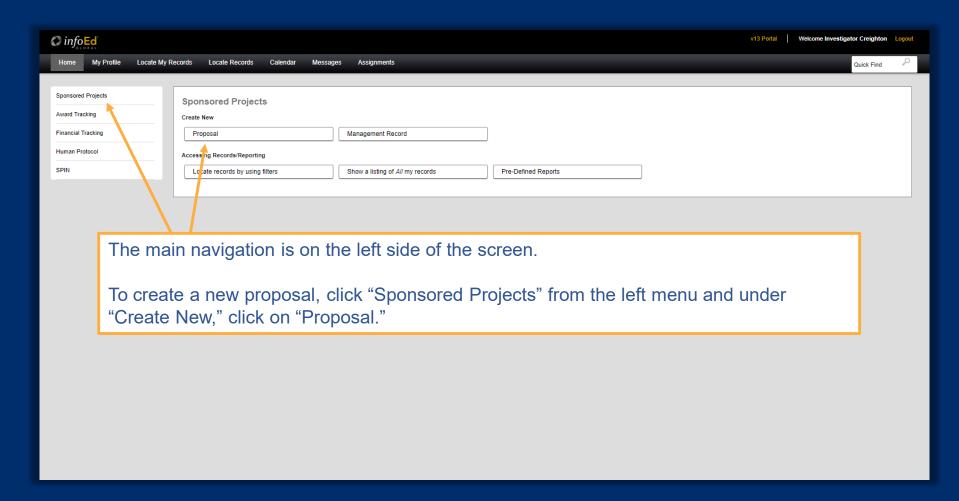
For security reasons, we require additional information to verify your account



© 2013 Microsoft

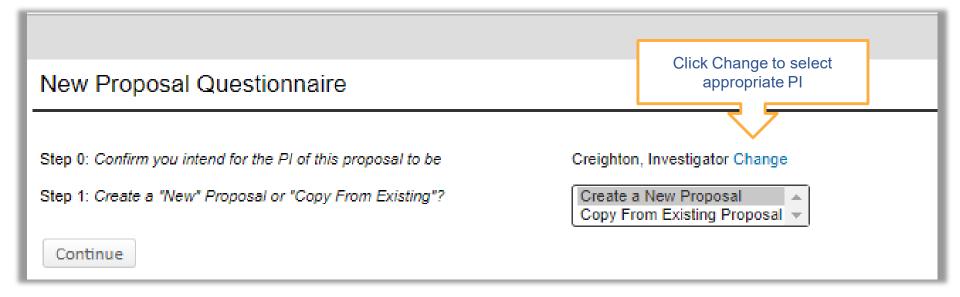


Create A New Proposal



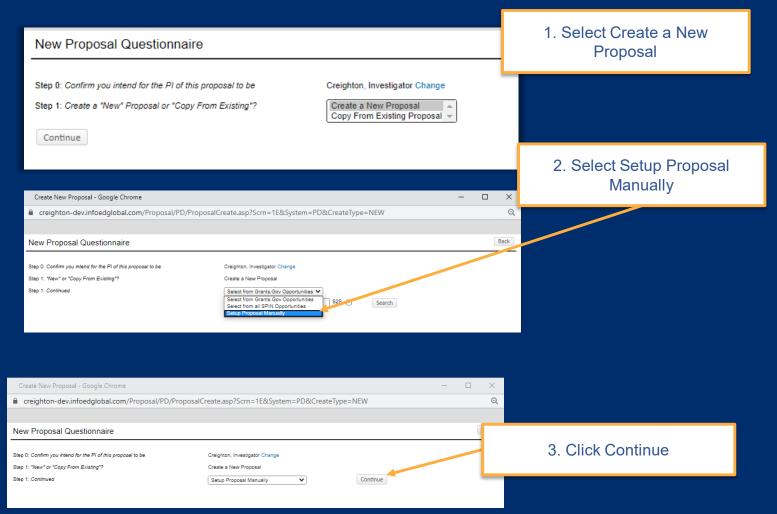


New Proposal Questionnaire Changing the Pl



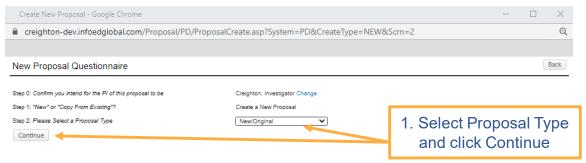


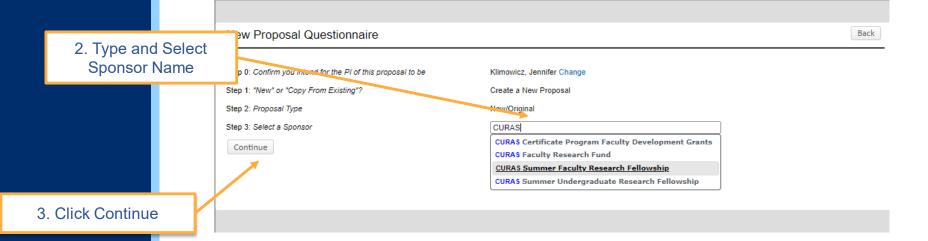
Setting Up the Proposal





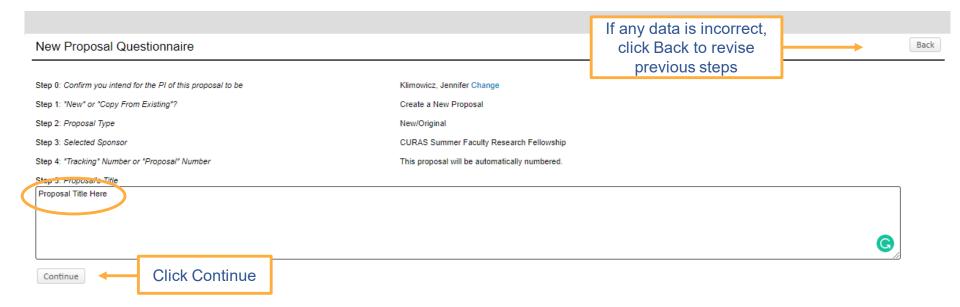
New Proposal Questionnaire Selecting the Proposal Type





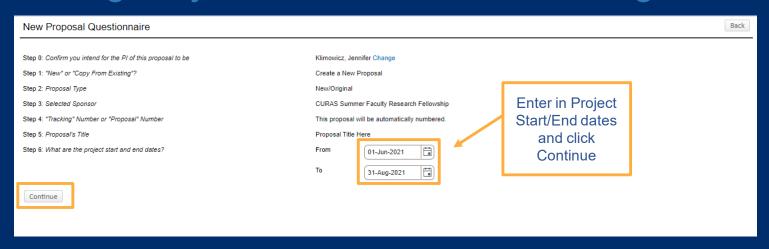


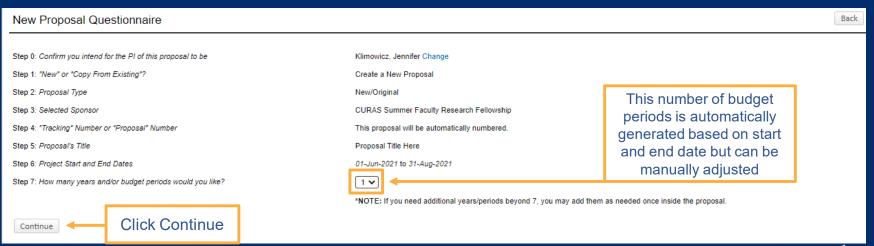
Inserting the Proposal Title





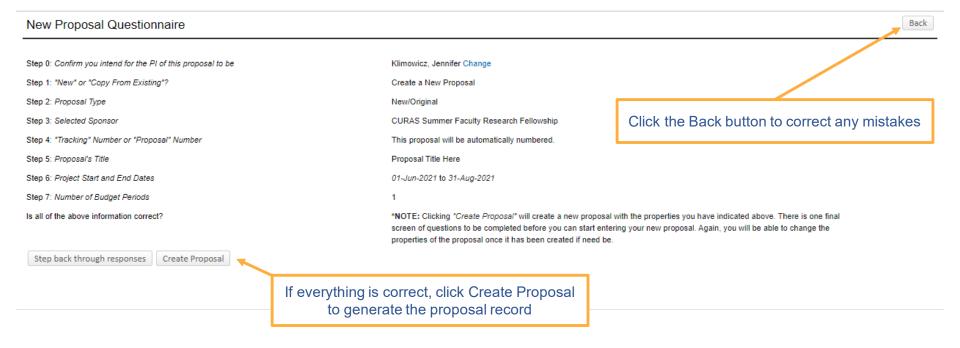
Entering Project Start/End Dates & Budget Periods







Verify Information & Create Proposal





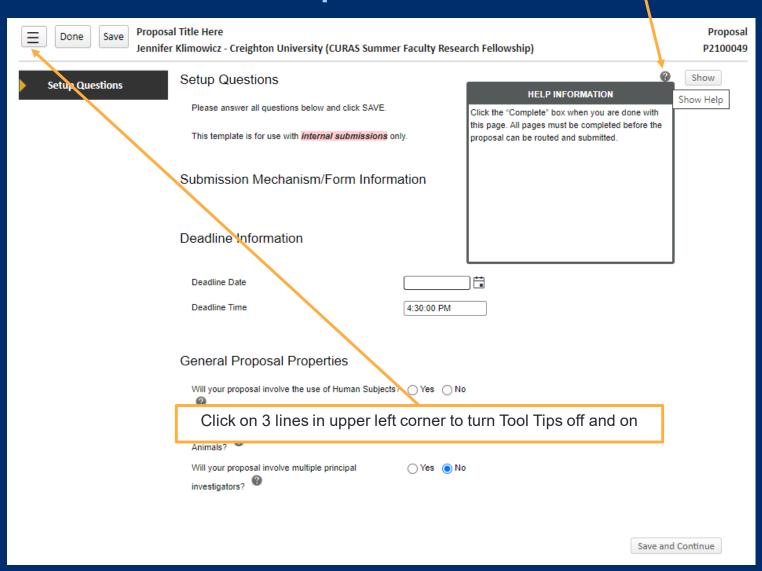
Remember To Save And Complete

- ► Save often.
- ➤ This is a database be patient when saving as the system is adding or revising several tables of data.
- When you need to exit the proposal, click on Done, not the red "x" close button.
- Only one user can edit a section in a proposal at a time.



InfoEd Tool Tips

Hold mouse over any question mark in InfoEd to get a Tool Tip

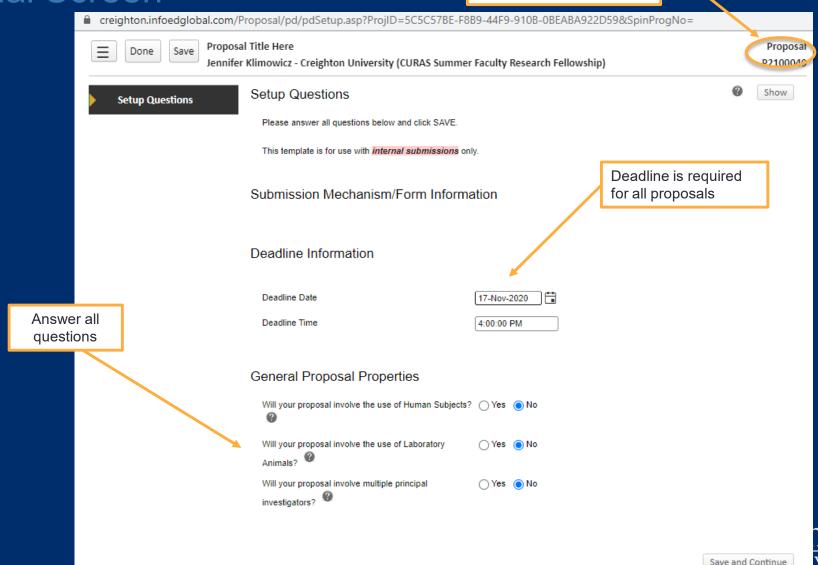




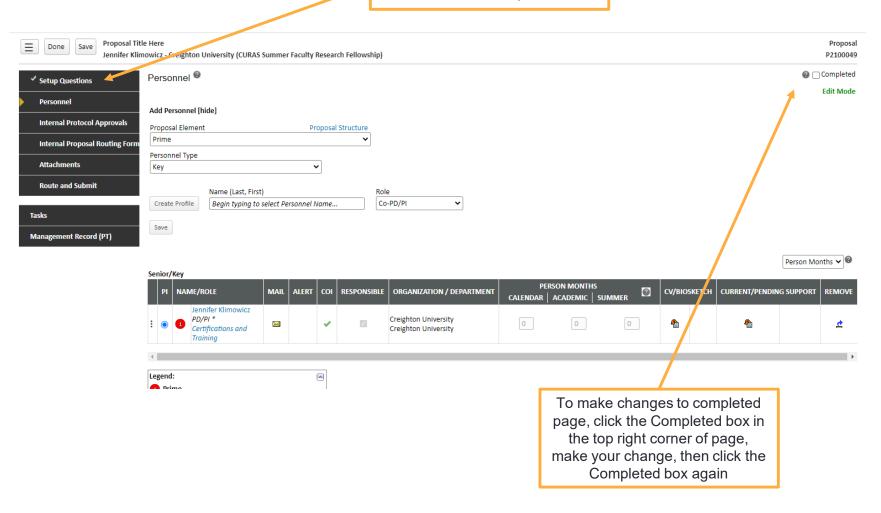
Setup Questions

Initial Screen

Make note of proposal number for future reference



Check mark shows that each section is complete.





Personnel Tab

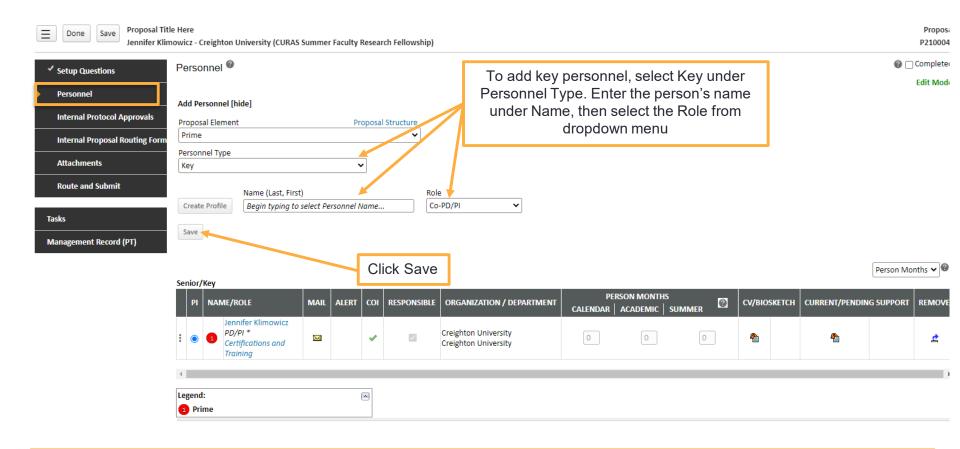
- PI is automatically added.
- Use the Personnel tab to add key personnel.
- Search by last name and click the grey "Save" button to add new personnel.

Note: InfoEd will accept Word and PDF files. Please upload Word files when possible.

They will automatically be converted to PDF.



Personnel



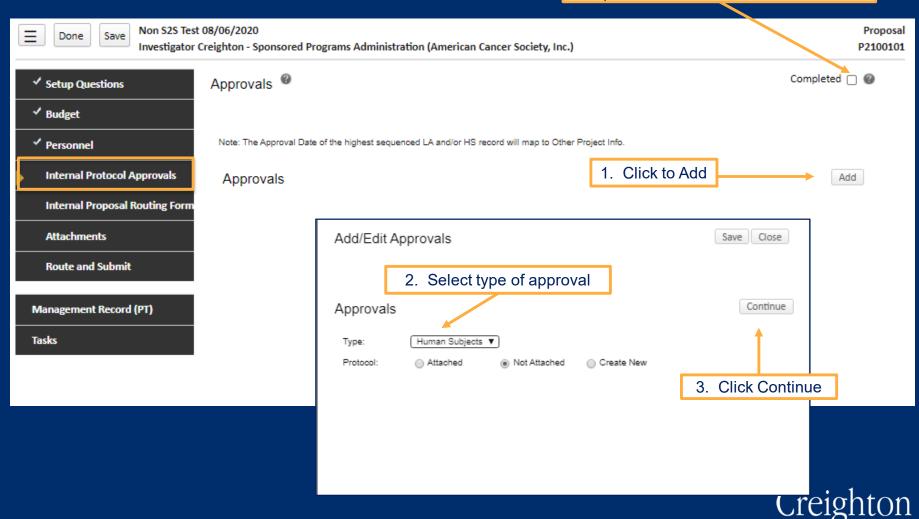
Note: If you are applying for the CURAS Summer Undergraduate Research Fellowship, add your Faculty Mentor as a Co-Investigator



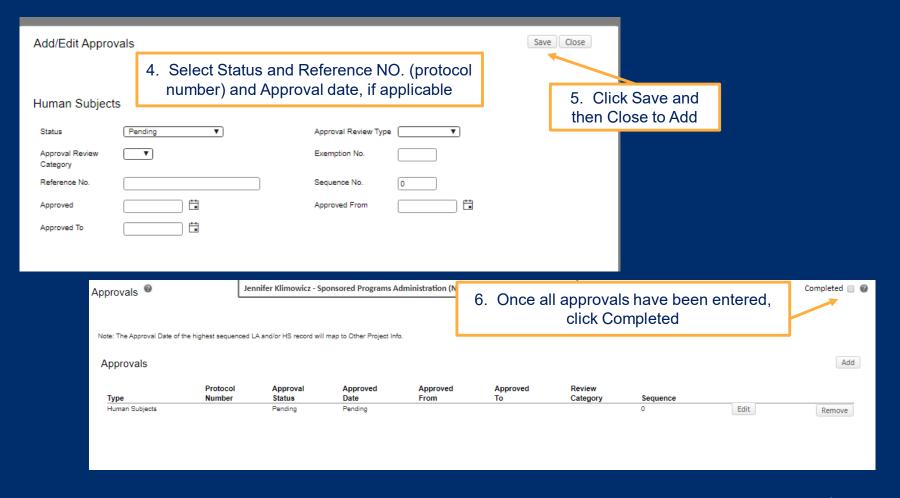
Approvals

Enter any protocols used on the project

If you don't have approvals to enter, click the Complete button and move to the next tab

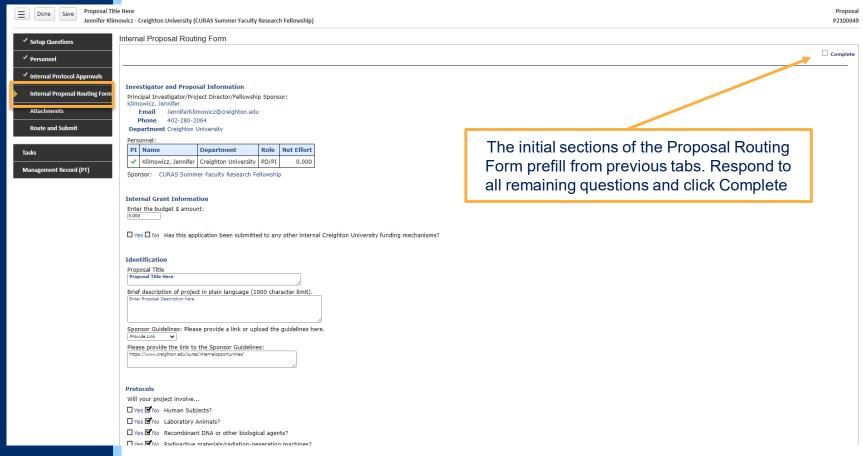


Approvals Enter in any protocols used on the project





Proposal Routing Form

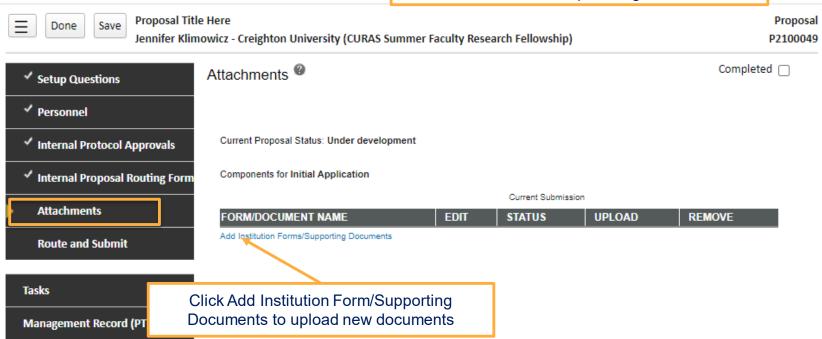




*Note: The information in the Protocol Approvals and Proposal Routing Form tabs is internal only and is not to be included in the submission to sponsor.

Attachments

Upload your CURAS proposal documents here, per the guidelines





1. Click Choose File to locate document to be uploaded Attachments 3. Click Upload Upload Upload Close Upload new document Research Strategy.docx Name Choose File Research Strategy.docx Location 2. Select the correct category for the document Budget detail Category Folder Budget detail Contract Letters Notice of award Add Initia Add ponents Proposal package Protocol Form Name Type Add Report Sponsor guidelines Other Once document has been uploaded into InfoEd, click Close to finish the upload Please click 'Close' to complete the upload of your documents.



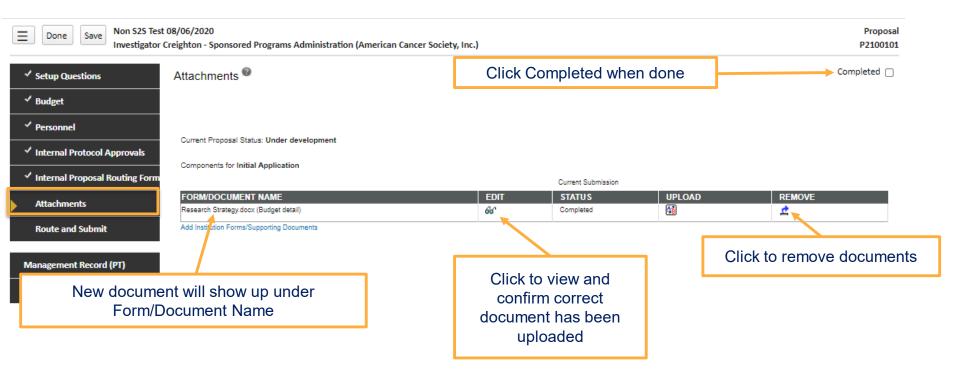
Close

Upload

Name

Upload new document

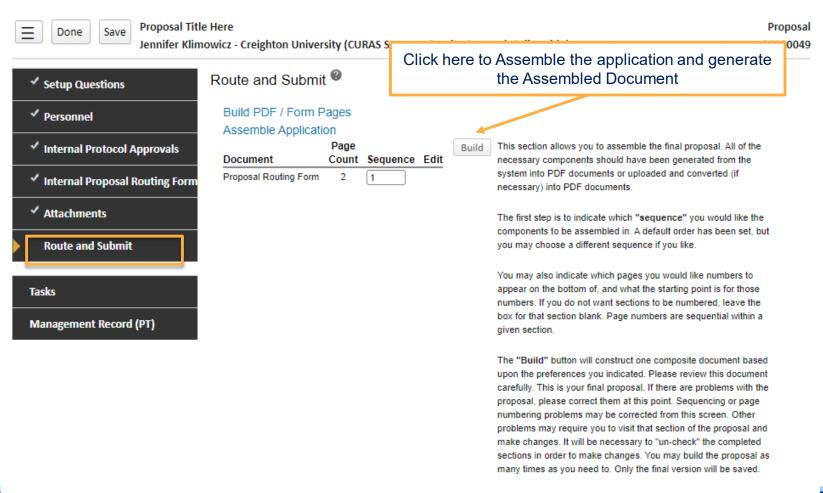
Attachments



Repeat upload process until all required documents are uploaded



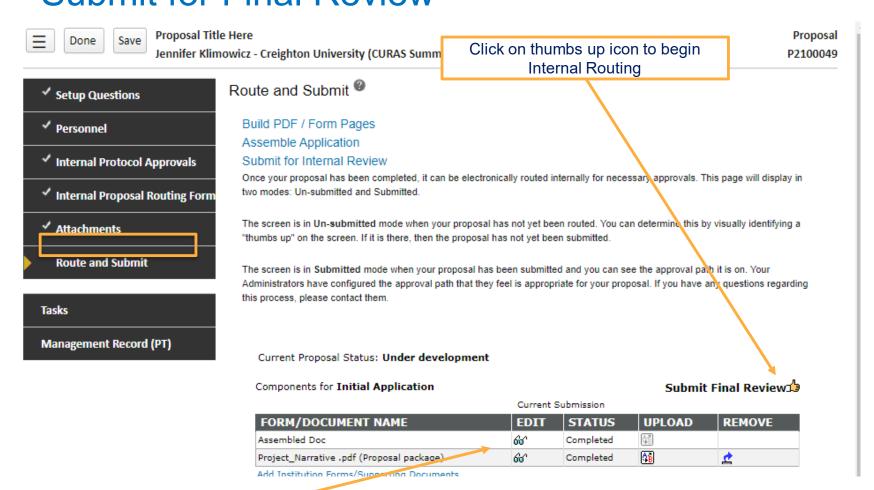
Route and Submit



Submit for Internal Review

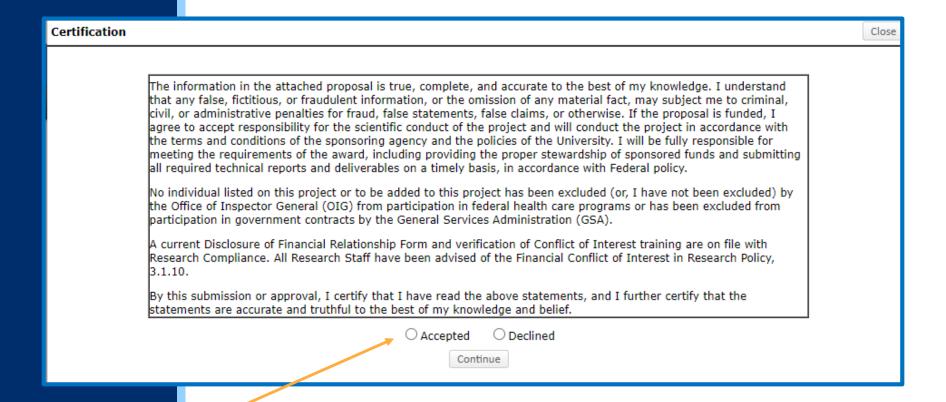


Route and Submit Submit for Final Review



All documents uploaded to the Attachments tab, as well as the Assembled Doc (which is the Proposal Routing Form), are available to view here and will be routed to approvers





Read Certification text, click Accepted, and then click Continue





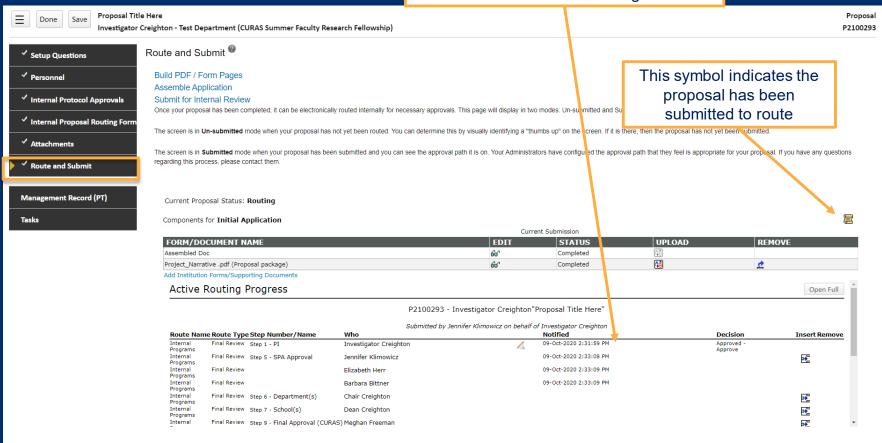
- 1. Investigator must submit/approve
- Sponsored Programs will review, but only one needs to approve
- 3. Department Chair must approve
- 4. School/College Dean must approve
- 5. CURAS approves and submission is complete
- Investigator and Sponsored Programs are informed that routing has been completed

Note: The route path may change based on which CURAS opportunity you choose.

Click Submit

					—
Refresh Route	Route Path - Internal Programs Add New Person to Review Path			w Path	Submit
	Step 1	PI	Investigator Creighton	₽-	
	Step 5	SPA Approval	Elizabeth Herr	••	
		SPA Approval	Barbara Bittner	₽_	
		SPA Approval	Jennifer Klimowicz	=	-
	Step 6	Department(s)	Chair Creighton	₽ <u></u>	
	Step 7	School(s)	Dean Creighton	=	
	Step 9	Final Approval (CURAS)	Meghan Freeman	₽	
	Step 14	Completion, CURAS	Elizabeth Herr	→	
		Completion, CURAS	Investigator Creighton	₽ <u></u>	
		Completion, CURAS	Jennifer Klimowicz	-	
		Completion, CURAS	Barbara Bittner	₽ <u></u>	

You can track routing process on the Route and Submit Page



Finalizing and Submitting

- Once Routing is complete, you will receive an email from InfoEd indicating that your submission is complete.
- For InfoEd-specific questions, contact Sponsored Programs Administration at spa@creighton.edu or 402-280-2064.
- For questions about the CURAS guidelines, contact CURAS at <u>CURAS@creighton.edu</u> or 402-280-3265.



Creighton UNIVERSITY