THOMAS JOSEPH PURCELL III
Curriculum Vita
August 1, 2019

Present Position:

Primary Appointment: Heider College of Business, Department of Accounting –

- Professor of Accounting (2008; tenure granted 1987; first tenure track appointment in College of Business Administration August, 1979)
- Chair, Department of Accounting – July 1, 2014 –

Joint Appointment: Professor of Law (Law School 2001 – 2012)

Contact Information:

Heider College of Business
Creighton University
Omaha, Nebraska 68178
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Academic and Professional Preparation:

B.S.B.A.	1972	Creighton University Major Field of Study: Accounting
M.A.	1978	University of Missouri, Columbia Major Field of Study: Accounting
J.D.	1977	Creighton University Major Field of Study: Law *Cum laude*
Ph.D.	1988	University of Nebraska-Lincoln Major Field of Study: Accounting - Taxation Support Fields: Public Finance Investments Dissertation Topic: An Analysis of the Federal Income Tax Concept of Earnings and Profits as Compared to the Financial Accounting Concept of Retained Earnings

Certified Public Accountant, Nebraska – Certificate # 1936 (issued December 16, 1977), Permit # 50328 (expires June 30, 2020)
Nebraska Bar Association (1977 -) (inactive)

Professional Accounting and Consulting Experience:

6/1/76 to 5/31/77	Part time tax professional with Touche Ross & Co.
6/1/77 to 8/15/79	Full time tax professional with Touche Ross & Co.
8/15/79 – present	Full time faculty at Creighton
9/27/85	Appearance as Expert Witness in Douglas County Court in civil matter, including preparation of Report of Expert Witness, in Omaha, Nebraska
5/3/88	Appearance as Expert Witness in Tax Court of United States, including preparation of Report of Expert Witness, in Omaha, NE – Applied Communications, Inc. v. Commissioner, 57 TCM 1473 (1989)
3/11-6/30/97	Preparation of Expert Report, deposition, and preparation for testimony as expert witness in U.S. District Court (Transwood)
1995 to 2002	Of counsel, Jandrain & Associates (Tax Consulting)
2002 – 2008	Advisor to CEO of Payflex Systems USA
2002 – 2007	Preparation of Expert Report and provision of deposition for Ridgeway, et. al. V. Burlington Northern Santa Fe (federal class action lawsuit)
2002 – present	AD hoc consulting for various local, regional and national CPA firms
8/04 – 12/04	Adviser to Department of Justice on US v. Koch
4/08 – 8/08	Preparation of Expert Report (Schropp & Dahlke, et al. v. Seim Johnson Sestak & Quist – case settled before trial)

Summary of Leadership Experience (described in more detail below):

Professional Organization Leadership:

Vice Chair, Nebraska State Board of Public Accountancy (2017 –)
- Vice Chair of Board (2017 –)
- Chair, Continuing Professional Education Committee (2016 –)
- Member, Education and Examination Committee (2015 –)
- Member, Executive Committee (2017 –)
- Member, Legislation Committee (2018 –)

Chair, Tax Practice Responsibilities Committee, AICPA Tax Division (2015 – 17) (Vice Chair 2014 – 2015)
Chair, AICPA Model Tax Curriculum Task Force (2012 – 14)
Chair, Energy Tax Policy Task Force, AICPA (2008 – 10)
Chair, Tax Executive Committee, AICPA Tax Division (2004 - 6)
Vice Chair, Tax Executive Committee, AICPA Tax Division (2003 - 4)
Chairman, Board of Directors, Nebraska Society of CPAs (1998-99)
Chair, Strategic Planning Task Force, AICPA Tax Division (2003)
Chair, Operations Task Force, AICPA Tax Division (2001-2)
Chair, Beta Alpha Psi Strategic Planning Committee (1996-98)
Vice Chair, Educational Advisory Committee, Nebraska State Board of Public Accountancy (1992-94)
Chair (1989-90) and Vice Chair (1988-89) of Tax Committee of NSCPAs

Chair, Tax Accounting Policy Subcommittee, American Tax Association (1990-91)

Community Organization Leadership:

Chair, Nebraska Elementary and Secondary School Finance Authority, 2013 –
Chair, Council of Presidents, Catholic Charities of the Archdiocese of Omaha (2004 - 6)
Chair, Strategic Planning Committee, for St. Augustine Indian Mission (2001 - 3)
President, Board of Directors, Catholic Charities of the Archdiocese of Omaha (1999-2000)
Chair, Omaha 2000 Resource Management Task Force (Chamber of Commerce Education Initiative) (1997)
Co-President (with my wife) Springville School P.T.A. (1992-94)

Academic Leadership:

Chair, Department of Accounting, 2014 –
University Planning (Assistant to the President 2007 – 2011)
Chair, University Habitat for Humanity Steering Committee (1998 – 2009)
Department Chair (1989-92)
Accounting Area Program Coordinator (June-December 1997)
Chair, 150 Hour Implementation Committee (Dept.) (1993-97)
Chair, Ad Hoc Committee on Advisory Board (Dept.) (1993-94)
Chair, Accounting Department Curriculum Committee (1986-88)
Chair, Accounting Department 5-Year Planning Committee (1984-86)
Faculty Adviser, Alpha Nu Chapter, Beta Alpha Psi (1981-87; 1989-94; 1998-2003, 2009 – 2015)
Chair, Rank and Tenure Committee (CoBA) (2002 - 7)
Chair, Outcomes Assessment Task Force (CoBA) (1997)
Chair, Future of Business Education EAST (CoBA) (1995) (Strategic Planning)
Chair, Ad Hoc Committee on 3-3 Program (CoBA) (1992-3)
Chair, College of Business Administration Ad Hoc Committee on Communication Skills (1989-90)
Chair, Ad Hoc Committee to Evaluate the Creighton Institute (University) (2001)
Chair, Planning Committee, University Mission in Action Day Conference (1997-8)
Chair, Search Committee for Director of Internal Audit (University) (1997)
Chair, University Mission Integration Group (1994-8)

Professional Involvement and Service Activities:

Professional Organizations and Description of Involvement:

Member (Appointed by Governor), Nebraska State Board of Public Accountancy (September 22, 2013 –)

- Vice Chair, 2017 –
- Chair, Continuing Professional Education Committee
- Member, Examination and Education Committee
- Member, Executive Committee
- Member, Legislation Committee
- Member, Educational Advisory Committee

Member, AICPA SSTS Revision Task Force (2018 –)

Member, AICPA Comprehensive Tax Reform Task Force (2012 – 7)
Member, AICPA Personal Financial Planning Standards Task Force, (2011 – 3)
Member, Arthur J. Dixon Award Selection Committee (2011 – 2013 [chair, 2013])
Member, AICPA Tax Practice Responsibilities Committee (2010 – 19)

- Chair, 2015 – 17
- Oversee statutory, regulatory, judicial and professional ethical issues related to tax practice by over 450,000 CPAs
- Manage development of the Statement on Standards in Tax Services, the ethical guidelines for CPAs in tax practice

Member, NSCPA Awards Committee, 11/24/09
Chair, AICPA Energy Tax Policy Task Force (2008 – 2010)
Member, AICPA Tax Legislation and Policy Committee (2007 – 10)

- Oversee legislative developments in federal taxation
- Develop AICPA Tax Policy Statements

Member, AICPA Strategic Planning Committee (2006 - 7)
Member, AICPA Council (governing body of AICPA) (2006 - 7)
Member, NSCPA Board of Directors (2006 - 7)
Member, Board of Trustees, Foundation of the Nebraska Society of CPAs (2002 - 8)

- Oversee Foundation with assets exceeding $250,000
- Make annual scholarship awards and support awards to Nebraska accounting students and faculty exceeding $70,000 annually

Member, Board of Editorial Advisors, <u>The Tax Adviser</u> (2002 – 2005, 2009 –)
Member, Pre-Certification Education Executive Committee, AICPA (2002-2003) – the PCEEC is the education policy setting body of the AICPA

- Liaison to Tax Executive Committee
- Member, Model Tax Curriculum Implementation Task Force

Member, Tax Executive Committee, AICPA (1999- 2007) – the TEC is the tax policy setting body of the AICPA and thus represents the 350,000 members of the AICPA on tax matters before Congress, the IRS, the Treasury and other public groups

- Immediate Past Chair (October 2006 – October 2007)
- Chair, (October, 2004 through October, 2006)
    - Final review of all correspondence generated by the executive committee and 14 other technical panels and tax division committees
    - organize, plan, execute, measure and refocus efforts of over 200 volunteer members representing over 22,000 dues paying members
    - official representative of the AICPA Tax Division before Congress, Treasury, the IRS, and other relevant bodies
- Chair, Strategic Planning Task Force (2006 – 7)
- Vice Chair (2003-4) – assist the Chair in managing the processes of the TEC
- Past Chair, Strategic Planning Implementation TF – responsibility for developing strategies, tactics and performance measures for the Tax Section strategic plan
- Past liaison responsibility for Corporations and Shareholders Technical Resource Panel
- Past Reviewer for Accounting Periods and Methods Technical Resource Panel
- Past Chair, Operations Task Force – evaluated issues and developed recommendations arising from the AICPA reorganization of the Tax Section and

Division in 1999
- Past Member, Tax Liaison Delegation – met with key Congressional staff representatives to discuss tax simplification
- Past Member, Scope of Services Task Force
- Past Member, Strategic Planning Task Force
- Past Member, Sarbanes Oxley Response Task Force – drafted comments as part of the AICPA response to the SEC on the proposed regulations to implement the Sarbanes-Oxley Act of 2002; my specific comments became part (almost verbatim) of the final rule
- Reviewer responsibility for Statements on Standards for Tax Services ## 1-8; Tax Policy Concept Statements ##1 & 2; Estate and Gift Tax Reform Study
- General oversight responsibility and involvement in commentary provided Treasury, Internal Revenue Service and Congress on proposed regulatory and statutory proposals

Chairman, Board of Directors, Nebraska Society of CPAs (1998-99)
- initiated strategic planning process
- Nominating Committee, Awards Committee, Executive Committee, Legislative Task Force (chair or member)

Member of Council (ex officio), American Institute of CPAs (ruling body of the Institute) (1998-99)

Participant in NSCPA/AICPA Future Forum, Vision 2000, 10/10/97

Chair, Beta Alpha Psi Strategic Planning Committee (1996-98)
- developed and coordinated process for planning for a national organization with over 200 chapters and 8,000 (then) current members
- made presentations at annual meeting (8/15/97 & 8/15/98)

Regional Director, National Council of Beta Alpha Psi, Missouri Valley and Rocky Mountain Regions (1994-97)
- actively advised 25 chapters in two regions
- advised 4 petitioning chapters in two regions
- attended and assisted in coordinating two regional meetings each year
- attended and assisted in coordinating annual meeting
- attended and participated in board of directors meetings
- annually reviewed 60 student manuscripts as part of national contest

Member, Board of Directors, National Council of Beta Alpha Psi (1996-97)

Member, Nebraska State Legislative Task Force on Certified Public Accountancy Law, (1996) -
- analyzed Public Accountancy Law and made recommendations for legislative revision that were later enacted

Member, American Institute of Certified Public Accountants, Federal Tax Division, Tax Accounting Committee (1988-91; 1995-8)
- assisted in preparing official AICPA comments on proposed statutes, regulations, and regulatory guidance
- attended two meetings each year (2 days each)

Member, Taxation Committee, Nebraska Society of Certified Public Accountants (1980-)
- editor newsletter articles, 1990-97
- assist in special projects

Member, American Institute of Certified Public Accountants, Federal Tax Division, Corporations and Shareholders Committee, Stock Attribution Rules Working Group (1993-95)

- studied overlap of Code sections dealing with constructive ownership of stock
- prepared simplification recommendations for AICPA Tax Executive Committee

Member, American Institute of Certified Public Accountants, Federal Tax Division, Corporation and Shareholders Committee, Earnings and Profits Working Group (1990-95)

- co-chaired task force which studied current and proposed new treatment for earnings and profits
- co-authored Study, Proposed New Legislation and Practice Guide for dissemination to AICPA membership (this study was based largely on my dissertation and has been recently revised and reissued)
- prepared statutory language for presentation to Congress as an alternative to current law

Member, American Institute of Certified Public Accountants, Federal Tax Division, Tax Policy and Planning Committee (1991-94)

- oversight for tax policy issues developed by tax division of AICPA
- assisted in reviewing study on integration of individual and corporate tax systems published by AICPA

Vice Chair, Educational Advisory Committee, Nebraska State Board of Public Accountancy (1992-94)

- vice-chair of first committee formed under new law
- drafted and reviewed rules implementing Nebraska's 150 hour requirements for eligibility to sit for CPA exam

Member, Board of Directors, Nebraska Society of CPAs (June, 1990-May, 1993); Executive Committee and Secretary (1992-93); Nominating Committee (1991)

- served as officer and on several board committees
- assisted in formulating NSCPA proposal for 150 hour requirement to sit for CPA exam

Member, American Bar Association, Section of Taxation Committee on Tax Accounting Problems (1986-92)

- attended one meeting annually
- assisted in preparing official ABA comment on proposed statutes, regulations, and regulatory guidance

Member, Nebraska Society of Certified Public Accountants Accounting Careers Committee (1991-92)

- assisted in establishing network for referrals for students interested in accounting and universities
- made presentations to develop interest in accounting as a career

Chair, Tax Accounting Policy Subcommittee, American Tax Association (Tax Section of the American Accounting Association), (1990-91)

- assisted in preparing official ATA comment on proposed statutes, regulations, and regulatory guidance
- developed policies for committee

Member, Nebraska Society of Certified Public Accountants Ad Hoc Committee on 150 hour proposal (1990)

- studied impact of 150 hour legislation in other states

- prepared proposal to Board of Directors of NSCPA
- legislation subsequently enacted

Member, American Taxation Association, Practitioner Interest Committee (1988-89)

- surveyed practitioners for topics of mutual interest to them and academics
- presented findings to executive committee

Chair (1989-90) and Vice Chair (1988-89) of Tax Committee of Nebraska Society of Certified Public Accountants

- developed agendas for years of responsibility
- coordinated several programs sponsored by the committee, including practitioner/ IRS meetings, newsletter articles, speakers bureau, and legislative liaison

Member of Continuing Professional Education Committee of Nebraska Society of Certified Public Accountants (1978-80)

- assisted in developing curriculum of courses to be sponsored by NSCPA for years in question
- evaluated effectiveness of program and made decisions about revisions for succeeding years

Member, American Bar Association, Section of Taxation, Committee on Regulated Investment Companies – assisted with commentary on proposed legislation

Assisted in Coordinating a Nebraska Society of CPAs and Nebraska Continuing Legal Education presentation on the Revenue Act of 1978 (1978)

Departmental Service:

Department Chair (2014 –) – in addition to normal activities of scheduling courses, evaluating faculty, admitting majors, and talking with prospective students, additional duties include:

- relationships with AACSB regarding separate accounting accreditation
- coordinating department advisory board
- faculty succession planning and plan implementation
- MAC program coordinator
- assisting university staff with alumni relations and fundraising

Invocations at Beta Alpha Psi Initiations

Member, Strategic Planning Committee

Faculty Adviser, Alpha Nu Chapter, Beta Alpha Psi (1981-87; 1989-94; 1998-August, 2003, 2009 – 2015) (22 years total)

- advised student members in accomplishing objectives of the local chapter
- hosted or co-hosted one national and three regional meetings, as well as 50th anniversary celebration
- chapter has had several student authors recognized for excellence at national level in manuscript contest
- students have made presentations at national and regional meetings
- obtained superior chapter status in 15 of 18 years

Accounting Area Program Coordinator (June-December 1997)

- sponsored two meetings with CPA firms and faculty, one with private company and faculty
- rejuvenated planning process

- started course content re-evaluation

Adviser for Creighton's entry in Arthur Andersen Tax Challenge (1992-1994, 1996-2001) and Deloitte and Touche Tax Case Study Competition (2004, 2005, 2007); the 2005 team was a Regional Honorable Mention (top ten finish in the country)
- selecting and coaching team members in preparation for competition
- accompanying students on a two day trip to the competition site

Chair, 150 Hour Implementation Committee (1993-97) - developed department proposal for courses to meet Nebraska and other states' educational requirements for taking CPA exam

Chair, Ad Hoc Committee on Advisory Board - developed proposal for departmental advisory board and submitted to department for implementation (1993-94)

Department Chair (1989-92)
- facilitated departmental development of strategic plan
- standardized faculty evaluation process within the department
- nominated several students for Spirit of Creighton award, one of whom was recognized
- sponsored several faculty members for awards, several of whom were recognized
- assisted four students in obtaining an Arthur Carter Scholarship (national scholarship contest, limited to 50 winners each year, since discontinued)
- maintained and improved relationships with departmental outside publics, including the broader university
- implemented departmental technology plan and provided faculty with technological resources beyond those available within the college
- implemented accounting faculty research stipend program
- increased the available funds for faculty development and for student scholarships from both existing donors and from new donors
- developed operational policies and structures for daily workings of the office
- supervised departmental support staff and student workers

Member, Accounting Department Scholarship Committee - evaluated student applications for departmental scholarships and awarded scholarship funds (1981-1995)

Chair, Accounting Department Curriculum Committee (1986-88)

Chair, Accounting Department 5-Year Planning Committee (1984-86)

College Service:

Dissertation Committee Member, Mary Cooper, DBA, final defense on 4/13/18

Guest Lecturer, Prof. Ron Volkmer's class (Law School), Tax Issues for LLCs, 10/1/13; 2/27/14 and 3/4/14; 2/27/15 and 3/4/15)

Guest Lecturer in RSPs for Dr. Corritorre (9/25/14); Prof. Eibes (10/1/14); and Dr. Woodley (10/7/14) to discuss the Jesuit Martyrs from El Salvador

Mentor for Ms. Laura Mizaur, Creighton Faculty Mission Fellow Program, (2013-4)

Member, Task Force on AACSB Faculty Qualifications Standards for Heider College of Business (2013-4)

Guest Lecturer, Dr. John Deskins's class (MBA), Tax Policy Reflections, 1/23/13

Judge, Creighton Law School Moot Court Competition, 10/25/11
Invocation, CoBA Awards Ceremony, 5/13/11
Guest Lecturer, Dr. Anne York's class (Bus 502), Taxation of Exempt Organizations, 3/3/11
Invocation, CoBA Awards Ceremony, 5/14/10
Invocation, Beta Gamma Sigma Induction Ceremony, 4/15/10
Chair, College Ad Hoc Committee on Integration of Mission (pursuant to Academic Council Resolution of October 25, 2007) (2009 –)
Invocation, CoBA Awards Ceremony, 5/15/09
Judge, Creighton Law School Intraschool Negotiations Tournament, 3/19/09
Guest lecturer, Ms. Laura Mizaur's course, Strategic Planning at CU, 10/16/08
Member, Executive Committee, CoBA (2008 –)
Invocation, CoBA Awards Ceremony, 5/9/08
Invocation, Youth Leadership Omaha at Creighton University, 1/16/08
Invocation, Business Symposium, 11/2/07
Invocation, CoBA Awards Ceremony, 5/12/07
Member, Academic Affairs Committee (Law School) (2005 –)
Moderator, Panel Session "Men and Women for Others: Application of Jesuit Education to the Corporate World," Executive Business Symposium, 11/18/05
Reader of Graduates' Names at Commencement – 12/20/03
Member (elected at-large) CoBA Executive Committee (2003 - 7)
Adviser on strategic planning to Dean of Law School (2002)
Moot Court Judge (Law School) – 10/17/02
Reader of Graduates' Names at Commencement – 12/14/02
VITA training coordinator, CoBA and Law School (2002 -)
Member (2001 - 7) and Chair (2002 - 7), Rank and Tenure Committee (CoBA)
Holder, John P. Begley Chair in Accounting (1997-2001)

- Hosted distinguished guest lecturers (Dr. Ting-Wong Cheng, President of National Chengchi University in Taiwan and AAA International Distinguished Lecturer in Accounting; Dr. Gerhard Mueller, Board Member of the Financial Accounting Standards Board; Mr. Gerry Padwe, Vice-president of Taxation for AICPA; Mr. Bruce Rohde, Chairman and CEO of ConAgra Foods; Mr. Bob Elliott, Chairman of the Board of the AICPA; Mr. Lynn Turner, Chief Accountant of the SEC; Fr. Paul Locatelli, S.J., President of Santa Clara University; Mr. Donald Montgomery, Vice President, GE Power Systems) for interaction with students and selected groups of local practitioners
- Assumed and successfully discharged significant leadership in community, professional and campus organizations (see above and below during chair term)

Member, Curriculum Task Force (2001-2003)
Member, Curriculum Committee (2001-2003)
Guest Lecturer in Accounting 423 (Auditing)– 12/6/01
Guest Lecturer in Business 471 (Strategic Management) – 10/24 & 10/26, 2001
Guest Lecturer in Finance 453 (Personal Financial Planning) – 9/21/00
Member, Jubilee Committee (2000)
Member, Faculty Staff Development Committee (1999-2000)
Co-Coordinator, Friday Faculty Forums (1999-2000)

Member, Values Committee Task Force (Summer 1998)
Member, Teaching and Assessment Committee (1997)
Member, College Service Award Committee (1997-8)
Member, College Administrative Team (June-December 1997)
Member, Strategic Planning Committee (1997-8)
Chair, Outcomes Assessment Task Force (1997)

- developed outcomes assessment instruments for college
- advised Acting Dean on implementing assessment

Member, Business Partnership Program (1995-7)
Chair, Future of Business Education EAST (1995) (Strategic Planning Process)
Co-author, College Self Study Report, North Central Re-accreditation (1995-96)
Freshmen Seminar Advisor (1994; 1995; 1996; 1997; 1999; 2001; 2002; 2006; 2007) [partially compensated]
Member, College Assessment Committee (1994)
Member, Rank and Tenure Committee (1992-5)
Chair, Ad Hoc Committee on 3-3 Program (1992-3)
Member, Ad Hoc Committee on Curriculum Revision (1991-2)
Program Advisor for 3-3 Program, College of Business Administration (1980-91)
Chair, College of Business Administration Ad Hoc Committee on Communication Skills (1989-90)
Member, Strategic Planning Committee (1989-90)
Member, Ad Hoc Committee on By Law Revisions (1988)
Student Recruiting, advising potential students about accounting and law opportunities, on ad hoc basis (1979 -)

<u>*University Service:*</u>

Faculty Adviser, Alpha Sigma Nu (2014 –)
Member, Committee for the Commitment to Justice in Jesuit Higher Education Conference at Creighton in 2013, (2010 – 13) – helped plan an international conference hosted at Creighton in August, 2013
Participant, Spirit of Creighton Inaugural Service Day, 10/1/11
Member, All Things Ignatian Steering Committee, (2010 –)
Benediction, University Winter Commencement, 12/20/08
Member, Diversity Coordinating Committee (2007 –)
Courageous Voices: Diversity Dialogue facilitator, 11/14/07
College Counselor Visitation Team member (2004 -)
Lakota Immersion/Mentorship Program – October 17-20, 2004

- Immersion trip to Pine Ridge Indian Reservation
- Mentor for high school senior in Red Cloud Indian School for application for Gates Scholarship for 2004

Adviser on strategic planning implementation for Creighton University (2003 - 7)
Faculty Moderator, Creighton Student Chapter Habitat for Humanity (1998 – 2009)

- assisted with coordination of university-wide effort
- since 1998 have completed six houses

Member, Encuentro Dominicano Curriculum Task Force (2004)
Ad hoc advice to Vice President for Academic Affairs on Strategic Planning (2002)

Chair, Ad Hoc Committee to Evaluate the Creighton Institute (2001)
Member, Bluejay Jamboree Fundraising Committee (1999 -)
Author, On-Line Reflections on Daily Readings (1999 -)
Facilitator, Strategic Planning for Center for Health Policy and Ethics (1999-2000)
University Habitat for Humanity Steering Committee (1997- [Chair 1998- 2004])
Member, Catholic Imagination Advisory Board (1999-2003)
Member, University Committee on Required Service Component (1998-9)
Member, University Community Relations Committee (1998)
Member, University Ministry Task Force (1997)
Chair, Planning Committee, All University Mission in Action Day Conference (1997-8)
Chair, Search Committee for Director of Internal Audit (1997)
Member, Development Advisory Board (1995-2000 [co-chair 1998-2000])

- member of initial board formulated by Development Department
- objective is to maintain dialogue between faculty and staff and Development on a regular basis

Chair, Mission Integration Group (1994-8)

- coordinated this volunteer, non-elected, non-appointed organization designed to address mission issues on campus
- assisted in sponsoring speakers and panels on mission issues

Member, Self-study Steering Committee, North Central Accreditation (1994-96)

- represented College of Business Administration on this committee
- assisted in formulating approach to take with report
- reviewed drafts of entire document
- met with visitation team

Hotel trip (Omaha) for Admissions, November 9, 1993
Assistant Marshall at Commencement, (1993-1997)
Member, Creighton 2000 Campaign Steering Committee - coordinated college fundraising effort which resulted in higher rate of participation than the previous campaign (1993-4)
Hotel trip (Sioux City) for Admissions, August 2, 1993
Member, Creighton 2000 Image Committee - studied Creighton's image and made recommendations for future action (1989-90)
Judge, 1989 regional competition, Law School Client Counseling/Negotiation Board, hosted by Creighton University Law School
Special Volunteer, Campaign for Creighton Fund Drive (1986)
Member, University Statutes Committee (1983-85)
Member, University Retention Committee (1983-84)
Member, Creighton University Committee on Committees (1982-84)
Developed and presented tax return preparation course for Lifelong Learning Center of Creighton (February 1982)
Member, Special Events Choir (e.g., Mass of the Holy Spirit, Baccalaureate) on regular basis

Community Service:

Elementary and Secondary School Finance Authority, State of Nebraska (2011 –

- Chair, 2013 –
- Appointed by Governor Heineman, reappointed by Governor Ricketts

Trustee and Parish Finance Committee, St. John's Parish, (2014 – 7)
Consultant, Strategic Planning, Catholic Charities of Omaha, (2010 – 2012)
Volunteer, Project Homeless Connect Omaha (3/26/10)
Consultant, Strategic Planning, Creighton Prep, (2009 – 2011)
Volunteer, Project Homeless Connect Omaha (3/27/09)
Facilitator, Vision Exercise, DOT.comm, 3/26/09
Strategic Planning Facilitator, Omaha Business Ethics Alliance, 2009
Election Official, 11/4/08
Country Place Homeowners Association, Vice-President (2008 – 2011); President (2011 – 7)
Volunteer, Project Homeless Connect Omaha (4/11/08)
Facilitated strategic planning process for Friends of Joslyn Castle (2006 – 7)
Facilitated, on reduced fee basis, strategic planning process for Creighton Prep High School (2005)
Member, Board of Directors, New Cassel Retirement Center (2004 - 6)
Member, Board of Advisors, the Finance Committee, and Chair, Strategic Planning Committee, for St. Augustine Indian Mission (2001 - 7)
Member, Curriculum Committee, Leadership Omaha (1999-2002)
Member, Catholic Charities' Juan Diego Center Advisory Board, (2001-4)
Board of Directors, Catholic Charities of the Archdiocese of Omaha (1995-2000)

- President (1999-2000)
- Vice-President (1998)
- Member, Executive Committee (1997-2000)
- Member, Managed Services Committee (1997)
- Member, Social Action Standing Committee (1996)
- Member, Human Services Committee, (1995)
- Member, Economic Justice Committee (1998-2000)

Member, Marian High School Board (1995-99)

- Member, Plant and Technology Committee (1997-1999)
- Chair, Long-Range Planning Committee (1996-97) - coordinated strategic planning and 2 board retreats
- Member, Endowment Task Force (1996-97)

Our Lady of Lourdes Parish, coordinated strategic planning project on a reduced fee basis (1997-8)
Chair, Omaha 2000 Resource Management Task Force (1997)

- report published 10/97
- surveyed best practices in resource management
- developed document for use by local school districts

Omaha 2000 Project Development Task Force (1996-7)

- assisted in developing process for identifying issues (such as diversity, resource management and parental involvement) and approaches to take in addressing such issues arising out of the Omaha 2000 initiative
- coordinating effort for forming committee charge for resource management issues

Child and Family Development Corporation - coordinated strategic planning project on a reduced fee basis (1996-97)
Adviser, Holy Name Foundation, Strategic Planning (1996-97)

Member, Board of Directors, New Covenant Center (1994-8)
Member of Board of Directors and Treasurer for Buford Foundation, Inc., a local charitable foundation that provides a wilderness experience in Wyoming for 14-16 year old area youth (1982-)
- oversee internal accounting function
- oversee preparation of tax returns and financial statements
- solicit funds
- acquire food and other supplies
- oversee efforts of volunteers and paid staff
- coordinate volunteer work crews
- advise president on business matters

Chair, Legislation Committee, Springville PTA (1996-97)
Operation Others, volunteer (1995 – 2015)
- assist in organizing and delivering food to over 1,600 needy families at Christmas
- assist in managing cash assets and fundraising and advising executive director

Member, Jesuit Middle School of Omaha, Facilities Committee (June & July, 1995)
Facilitated Strategic Planning for Catholic Charities (6/95-10/96)
- facilitated and coordinated effort on a no-fee basis
- met with Administrative Team, various EASTs, and focus groups to discuss plan
- drafted and reviewed document
- presented to Board of Directors for approval
- plan approved and is being implemented
- business plan is finalized

Facilitated Strategic Planning for New Covenant Center (4/95-12/96)
- facilitated and coordinated effort on a no-fee basis
- drafted and reviewed document with Board of Directors
- approved plan is being implemented

Facilitated Strategic Planning for Buford Foundation (1/95-6/96)
- facilitated and coordinated effort on a no-fee basis
- drafted and reviewed document with Board of Directors
- approved plan is being implemented
- business plan is finalized

Ad Hoc Advisor to Omaha Together One Community Director Tom Holler (11/93)
Member, St. Philip Neri Parish Council (1993-5)
Member, St. Philip Neri Liturgy Committee (1993-5)
Leadership Omaha Arts Focus Study Group (1993-5)
Co-President (with my wife) Springville School P.T.A. (1992-94)
Ad Hoc Advisor of St. Anthony House Homeless Shelter (1990-92)
Member, Board of Directors, Nebraska Federation of Music Clubs (1987)
Member Metropolitan Affairs Sub-Committee of Omaha Chamber of Commerce (1977-82)
Member, Legislative Task Force, Omaha Chamber of Commerce (1981-82)

Professional Affiliations and Memberships:

Certified Public Accountant, Nebraska (Certificate # 1936, Permit # 50328)

American Institute of Certified Public Accountants
Nebraska Society of Certified Public Accountants
American Bar Association (1977 – 1992, 2004 – 2018)
Nebraska Bar Association (1972 –) (inactive)
American Accounting Association
Beta Alpha Psi, Alpha Nu Chapter
American Taxation Association
Admitted to practice before the U.S. Tax Court
Beta Gamma Sigma

Congressional and Administrative Agency Testimony (as TEC Chair)

2/1/05 – Internal Revenue Service Oversight Board
4/13/05 – Subcommittee on Oversight, House Ways & Means Committee
7/20/05 – Subcommittee on Oversight, House Ways & Means Committee
2/8/06 – Internal Revenue Service Oversight Board
4/6/06 – Subcommittee on Oversight, House Ways & Means Committee
6/21/06 – Internal Revenue Service, Office of Professional Responsibility

Professional Program Presentations:

Academic, Professional and Community Service Program Presentations (Uncompensated):

8/11/78 to 8/12/78 - Estate and Gift Tax Planning for Nebraska Society of CPAs
10/24/78 - Oil and Gas Taxation for First Mid America - Omaha, NE
2/26/79 - Tax and Business Planning for Construction for UNO
5/16/79 - IRS Exam Topics for Touche Ross & Co. at Creighton University - Training Class (Client Seminar)
10/23/80 - Basic Tax Research for Nebraska Society of CPAs
3/25/81 - Presented paper to Midwest Regional Meeting of AAA - title - "Proposals for Regulation of the Accounting Profession."
8/20/83 - Presentation at Beta Alpha Psi Annual Meeting
10/22/83 - Beta Alpha Psi National Student Seminar - at Creighton
1/17/84 - Presentation to Creighton Faculty on Deducting Cost of Personal Computer
2/16/84 - Segment of "CU Perspective" on tax planning
8/13/84 - Presentation on National Student Seminar at Beta Alpha Psi Annual Meeting in Toronto, Canada
3/28/85 - Panel participant at Midwest Regional Meeting of AAA - topic "The Integration of Microcomputers into Tax Accounting Education"
3/29/85 - Presented paper to Midwest Regional Meeting of AAA - title "Fostering Communication Skills in Undergraduate Tax Accounting Classes"
5/86 - CMA Review for NAA - Tax
5/23/87 - CMA Review Session - Corporate Tax
2/29/88 - "Tax Law Changes," Creighton Center for Healthy Aging
6/6 and 6/7/88 - Attended symposium and co-chaired a session entitled "Gamemanship, Video and Other Creative Techniques in Teaching Taxes," at AICPA Graduate Tax Education Symposium, in Denver, CO

11/11/88 - "Tax Planning for Music Teachers," Omaha Music Teachers Association
6/9/90 - CMA Review Course for Creighton - Corporate Tax
8/18/90 - Effective Communication Skills for College of Business Administration MBA orientation
8/17/91 - Effective Communication Skills for College of Business Administration MBA orientation
1/31/92 - "The Service Challenge," Alpha Nu Chapter, Beta Alpha Psi
5/14/92 - "The Tiny Whisper," Address at the Nebraska Society of Certified Public Accountants Awards Banquet
5/21/92 - "Nebraska's 150 Hour Law," Omaha Chapter of the Association of Government Accountants
5/30/92 - CMA Review Course for Creighton - Taxation
10/2/93 - "Current Tax Issues," Creighton University Alumni Reunion Presentation
4/20/94 - "Interviewing Workshop" Creighton University College of Business Administration presentation
5/12/94 - "Using Role Plays, Games, and Other Creative Techniques," Nebraska Teaching Improvement Council, Faculty College 1994, Peru State College
5/19/94 - "The Three Ts," Address at the Nebraska Society of Certified Public Accountants Awards Banquet
9/22/94 - Presentation to Academic Council regarding the Jesuit Higher Education at the Heartland Conference
10/1/94 - "Current Tax Issues," Creighton University Alumni Reunion Presentation
12/16/94 - "Current Tax Issues," Radio interview
1/19/95 - "Personal Mission Statement" Workshop for Leadership Omaha Class 17
2/7/95 - "Personal Tax Planning," Creighton Omaha Police Synergistic Program Presentation
2/28/95 - "Personal Mission Statement" Workshop for Freshman Leadership Program, Creighton University
4/19/95 - Radio interview on Armey Flat Tax Proposals - Cindy Workman, Public Relations
4/19/95 - "Social Justice," 7th Grade Religious Education, St. Philip Neri Parish
4/20/95 - "Long Range Planning and The Non-Profit Sector," moderator of panel discussion for Leadership Omaha Alumni Association
4/20/95 - "Taxes in the Public Sector?" - Omaha Metro Area Chapter Association of Government Accountants 1995 Educational Seminar (with Ed Fitzgerald)
9/16/95 - "Personal Mission Statement," presentation for Creighton University Student Services Program Dux Esto
9/30/95 - "Current Tax Issues," Creighton University Alumni Reunion Presentation
11/7/95 - "Time Management," Creighton University Freshman Leadership Program
3/1/97 - "Personal Mission Statement," Beta Alpha Psi, Rocky Mountain Regional Meeting, Bozeman, MT
4/5/97 - "Personal Mission Statement," Beta Alpha Psi, Missouri Valley Regional Meeting, Springfield, MO
4/16/97 - "The Three Ts," Delta Omicron Chapter, Beta Alpha Psi, University of Nebraska-Lincoln, Lincoln, NE
6/5/97 - "Personal Mission Statement" Workshop for Leadership Omaha Class 19

2/26/98 - Panelist on "Nebraskans Ask: Tax Tips," statewide live call-in show on Nebraska ETV
8/14/98 – "The Beta Alpha Psi Strategic Plan," Beta Alpha Psi Annual Meeting Presentation, New Orleans, Louisiana
12/3/98 – KFAB radio live interview – "Year End Tax Planning"
2/25/99 – Panelist on "Nebraskans Ask: Tax Tips," statewide live call-in show on Nebraska ETV
4/27/00 – "Taxes – The Next 100 Years" for the Creighton university Millennium Morning Lecture Series
6/13/00 – Panelist on "The State of Tax Education" at the AICPA Mid-year Tax Meeting in Orlando, FL
9/20/00 – "The Case for Community Service" for the Omaha Chapter of the American Society of Women Accountants, in Omaha, NE
8/30/01 – "2001 Transfer Tax Changes - Simplification Spurned" for the Council Bluffs Estate Planning Council In Council Bluffs, IA
11/7/01 – "Emerging Trends in Auditor Independence" at the Nebraska Society of CPAs Annual Meeting in Council Bluffs, IA
2/07/02 – "2001 Federal Tax Changes" for the Council Bluffs Estate Planning Council in Council Bluffs, IA
5/15/02 – "New Auditor Independence Standards" for the Omaha Chapter of the American Society of Women Accountants Spring Education Seminar in Omaha, NE
8/2/02 – "Successful Financial Management" for the National Jesuit Student Leader Conference, Creighton University, Omaha Nebraska
1/30/03 – "2002 Federal Tax Update" for the Council Bluffs Estate Planning Council in Council Bluffs, IA
3/27/03 – Panelist on "Nebraska Connects: Tax Tips," statewide live call-in show on Nebraska ETV
Spring, 2003 – interviewed in B2B quarterly, Omaha-Metro Business to Business Magazine, "The Tax Man Cometh," p. 21
5/13/03 – Commentator on KKAR radio talk show on President Bush's Tax Proposals
8/1/03 – Moderator, Effective Fundraising Workshop, Beta Alpha Psi Annual Meeting, Honolulu, Hawaii
11/6/03 – Interviewed on Dateline: Creighton about Tax Policy Seminar trip to Washington, DC
1/29/04 – "Tax Pro Bono Activities by CPAs" – panelist, ABA/AICPA joint leadership luncheon, Orlando, FL
2/5/04 – "Federal Tax Update" for the Council Bluffs Estate Planning Council in Council Bluffs, IA
2/28/04 – "Your 2004 Tax Return – Helpful Hints" at Fifth Annual Faithful Citizenship Conference, Social Ministry Commission, Archdiocese of Omaha
3/4/04 – "Faith and Service" Creighton University Spring Break Service Trip Send-Off
3/11/04 – Interviewed on Dateline: Creighton about taxes and VITA
4/16/04 – "Federal Tax Update" for the Pottawattamie County Bar Association in Council Bluffs, IA
8/23/04 – "Forming and Educating Agents for Change" for Creighton University Welcome Week Call to Community, in Omaha, St. John's Church

11/3/04 – "AICPA Tax Division Update" for Nebraska Society of CPAs annual Meeting, in Lincoln, Nebraska
2/3/05 – Moderator for "Taxes and Morality" in Creighton University Law School (panelists were Prof. Susan Pace Hamill, Prof. Ed Morse, Dr. Ernie Goss)
3/3/05 – Panelist on "Nebraska Connects: Tax Tips," statewide live call-in show on Nebraska ETV (co-sponsored with Nebraska Society of CPAs)
3/31/05 – Interviewed on Dateline: Creighton about taxes and VITA
4/17/05 – "Observations and Challenges," address at Beta Gamma Sigma Induction of new members
4/21/05 – "Community Stewardship," Panel moderator for Leadership Omaha Seminar
4/22/05 – "Service Learning," presenter at Midwest Service Learning Consortium workshop held at Creighton University
4/26/05 – "Tax Symposium - §199," for Alpha Nu Chapter, at Creighton University
10/4/05 – Invocation for Alpha Nu Initiation Banquet
11/18/05 – Moderator, CoBA Business Symposium, Panel on "Men and Women for Others: Application of Jesuit Education to the Corporate World," at Creighton University
3/2/06 – "Tax Time is Coming" for Health Sciences Library/Learning Resources Center
5/31/06 – "Federal Tax Update (Individual and Corporate)" for Florida Institute of CPAs, 2006 Florida Accounting and Business Expo, Orlando, Florida
8/10/06 – "Federal Tax Update (Individual and Corporate)" for Omaha Chapter ASWA at Creighton University
9/27/06 – "Federal Tax Update (Individual and Corporate)" for Florida Institute of CPAs, 2006 Annual Accounting Show, Ft. Lauderdale, Florida
10/26/06 – "Overview of Tax Aspects of Retirement and Estate Planning" for Union Pacific Railroad 2006 Health and Wealth Expo, Omaha, NE
11/8/06 – "AICPA Tax Division and TEC Update" for Nebraska Society of CPAs, Lincoln, NE
11/13/06 – "Overview of Taxation" for the Explorer Scouts – sponsored by Creighton University College of Business Administration
2/22/07 – "USA Today Tax Question – Charitable Gift Appraisals" for AICPA; URL is http://www.usatoday.com/money/perfi/taxes/2007-02-22-aicpa-quesiton9-purcell_x.htm
3/23/07 – "USA Today Tax Question – Kiddie Tax Rules" for AICPA; URL is http://www.usatoday.com/money/perfi/taxes/2007-03-23-aicpa30-purcell_N.htm
4/3/07 – Panelist on "Nebraska Connects-- Tax Tips" call-in show on Nebraska Educational Television, sponsored by Nebraska Society of CPAs (re-broadcast several times before 4/17/07)
4/19/07 – "Strategies in Economic Development: Small Business," Moderated Panel Discussion for Omaha Chamber of Commerce, Leadership Omaha, Business and Economic Development Seminar, First National Bank Tower
10/14/07 – quoted in "Occupation Tax Is Little Understood But Widely Applied," Omaha World Herald, online at http://www.omaha.com/index.php?u_page=2798&u_sid=10157495
12/7/07 – "Current Federal Tax Developments," Oklahoma Tax Institute, Oklahoma Society of CPAs, Tulsa, Oklahoma

3/14/08 – "Income Tax Basic Survival Course," presentation for students in Opus Hall, Residence Life
8/7/08 – "Business Education and the Catholic University," podcast for Catholic Comments, Creighton University Center for Catholic Thought, http://cct.creighton.edu/?p=71.
10/21/08 – "Sec. 461 Accounting Periods and Methods," TEI Nebraska Chapter Fall Training Event, Harper Center
12/5/08 – "Tax Preparer Penalties and Circular 230," Great Plains Federal Tax Institute, Omaha, Nebraska
3/11/09 – "Update on IRC § 6694," Baird Holm LLP Law Firm, Omaha
4/1/09 – interviewed on WOWT regarding Making Work Pay Credit
4/8/09 – Presentation to Bus 471 course regarding Creighton University Strategic Plan
10/22/09 – "Overview of Tax Aspects of Retirement and Estate Planning" for Union Pacific Railroad 2006 Health and Wealth Expo, Omaha, NE
10/30/09 – "Tax Return Preparer Penalties and Ethical Responsibilities," for McGrath North Accountant Seminar, Omaha, NE
11/6/09 – "Triple Bottom Line," Panel Chair and Member, Creighton University Business Symposium, Omaha, NE
11/17/09 – "Accounting Periods and Methods Update," TEI Nebraska Chapter Fall Training Event, Harper Center
12/4/09 – "Ethical Issues in Tax Practice," Great Plains Federal Tax Institute, Omaha, Nebraska
1/22/10 – "The Art of Taxing the Arts: How Uncle Sam is the Largest Patron of the Arts," CU at Joslyn Lecture Series, Joslyn Museum, Omaha, NE
4/16/10 – "Tax Avoidance v. Tax Evasion: Moral Implications," Moderator of Panel at Creighton Law Review Symposium, Creighton Law School, Omaha, NE
5/13/10 – "Tax Ethics for CPAs," Estate and Business Planning, University of Nebraska – Lincoln, Lincoln, NE
6/9/10 – "Transfer Tax Update," Council Bluffs Estate Planning Council, Council Bluffs, IA
11/16/10 – "Tax Return Preparer Penalties and Ethical Responsibilities," TEI Nebraska Chapter Fall Training Event, Harper Center
12/2/10 – "Tax Return Preparer Penalties and Ethical Responsibilities," Great Plains Federal Tax Institute, Omaha, Nebraska
12/1/11 – "Tax Return Preparer Penalties and Ethical Responsibilities," Great Plains Federal Tax Institute, Omaha, Nebraska (with Mr. James Sansone)
11/16/12 – "Service Learning in Creighton University Accounting Courses," College of Business Administration, Friday Faculty Forum
5/10/13 – "Tax Ethics for CPAs," Estate and Business Planning, University of Nebraska – Lincoln, Lincoln, NE
5/21/13 – "Tax Ethics," Accounting and Financial Women's Alliance, Omaha Country Club, Omaha, NE
11/6/13 – "Working with Period and Accounting Method Changes to Your Client's Advantage," 2013 AICPA National Tax Conference, Post Conference Workshop, National Harbor, Maryland
2/19/14 – "Tax Season Update," Radio Interview by Tom Becka (local)

3/17/14 – Interviewed for and quoted in “Limiting Cash Method Could Hit Wide Swath of Passthroughs,” Tax Notes, 3/17/14, p. 1164 – 1166 (national publication)
4/25/14 – “Tax Wellness Workshop,” Creighton University Committee on the Status of Women, Skutt Student Center
11/4/14 – invited panelist, “Tax Practitioners and Tax Education,” AICPA National Tax Conference, Washington, D.C.
4/23/15 – “Who Do You See?” Heider College of Business, Beta Gamma Sigma Induction speech, Harper Center
12/2/15 – “Professional Ethics Update for CPAs in Nebraska,” Nebraska Society of Certified Public Accountants, LaVista, NE
12/3/15 – “The Paul C. Jessen Ethics Presentation – Federal Tax Practice Ethics Update,” 53rd Annual Great Plains Federal Tax Institute, Omaha, NE
11/11/16 – Creighton Business Symposium Panel on Academic Careers
11/10/17 – Creighton Business Symposium Panel on Accounting Careers
3/15/18 – “Overview of Tax,” Lecture for College of Arts and Sciences Transitions Course, Prof. Gerry Kuhlman
6/27/18 – “Professional Ethics = Effective Professional Risk Management,” Nebraska Society of Certified Public Accountants, Lincoln, NE
1/10/19 – Radio interview on tax law changes, KNLV
1/11/19 – Radio interview on tax law changes, KODY
2/19/19 – Interview on tax law changes, North Platte Reporter
2/27/19 – “Wait, Where’s My Tax Cut?“ Talk for Creighton University faculty and staff on new tax law changes
3/1/19 – “Wait, Where’s My Tax Cut?” presentation to Omaha Jaycees
5/22/19 – “What Is the Future of the Accounting Profession,” Nebraska State Board of Public Accountancy, University of Nebraska School of Accountancy, and Nebraska Society of CPAs, panelist, Lincoln, NE

Compensated Consulting Program Presentations:

1/5/81 to 1/9/81 - Basic Tax Consulting Seminar for Touche Ross & Co., in Kansas City, MO (national seminar)
7/13/81 to 7/17/81 - Basic Tax Consulting Seminar for Touche Ross & Co., in Memphis, TN (national seminar)
8/17/81 to 8/19/81 - Basic Tax Consulting Seminar for Touche Ross & Co., in Detroit, MI (local seminar)
1/11/82 to 1/15/82 - Basic Tax Consulting Seminar for Touche Ross & Co., in Memphis, TN (national seminar)
4/17/82 and 5/1/82 - CPA Exam Review Sessions - Taxation for the Union Pacific Railroad (UPRR)
6/21/82 to 6/25/82 - Subchapter C - Selected Topics - Tax Seminar for Touche Ross & Co., in Scottsdale, AZ (national seminar)
7/12/82 to 7/16/82 - Basic Tax Consulting Seminar for Touche Ross & Co., in Cleveland, OH (national seminar)
1/3/83 to 1/14/83 - Audit to Tax Transfer Seminar for Touche Ross & Co., in Memphis, TN (national seminar)

2/83 to 5/83 - CPA Exam Review Class for Creighton - Taxation and Business Law
6/20/83 to 6/24/83 - Subchapter C - Selected Topic for Touche Ross & Co., in Scottsdale, AZ (national seminar)
8/15/83 to 8/19/83 - Subchapter C - Selected Topic for Touche Ross & Co., in Memphis, TN (national seminar)
9/26/83 to 9/30/83 - Audit to Tax Transfer Seminar for Touche Ross & Co., in Memphis, TN (national seminar)
10/15/83 and 10/29/83 - Union Pacific CPA Exam Review Class - Taxation and Business Law
10/17/83 - Principles of Tax Research - Seminar for Tax practitioners in San Antonio office of Touche Ross & Co.
2/84 to 5/84 - CPA Exam Review Class for Creighton - Taxation and Business Law
6/25/84 to 6/29/84 - Introduction to Corporate Formations, Liquidations, and Distributions, for Touche Ross & Co., in Scottsdale, AZ (national seminar)
7/16/84 to 7/20/84 - Basic Tax Consulting Seminar for Touche Ross & Co., in Memphis, TN (national seminar)
9/8/84 and 11/3/84 - UPRR CPA review session - Tax and Business Law
1/14/85 to 1/18/85 - Basic Tax Consulting Seminar for Touche Ross & Co., in Memphis, TN (national seminar)
2/85 to 5/85 - CPA Review Class for Creighton - Tax and Business Law
7/28/85 to 8/1/85 - Basic Tax Consulting Seminar for Touche Ross & Co., in Memphis, TN (national seminar)
8/85 to 11/85 - CPA Review Class for Creighton - Tax and Business Law
8/5/85 to 8/9/85 - Basic Tax Consulting Seminar for Touche Ross & Co., in Lake Okoboji, IA (Regional Presentation of National Seminar)
9/30/85 to 10/4/85 - Introduction to Corporate Formations, Liquidations, and Distributions, for Touche Ross & Co., in Princeton, NJ (national seminar)
10/14/85 to 10/18/85 - Introduction to Corporate Formations, Liquidations, and Distributions, for Touche Ross & Co., in Boise, ID (Local Presentation of National Seminar)
2/86 to 5/86 - CPA Review Course for Creighton - Tax and Business Law
6/23/86 to 6/28/86 - Introduction to Corporate Formations, Liquidations, and Distributions, for Touche Ross & Co., in Scottsdale, AZ (national seminar)
8/86 to 11/86 - CPA Review Course for Creighton - Tax and Business Law
9/29/86 to 10/4/86 - Basic Tax Consulting Course for Touche Ross & Co., in LaCrosse, WI (local presentation of National Seminar)
11/17/86 to 11/22/86 - Introduction to Corporate Formations, Liquidations, and Distributions, for Touche Ross & Co., in Houston, TX (national seminar)
1/6/87 to 1/10/87 - Basic Tax Consulting (advanced degree participants), for Touche Ross & Co., in Reston, VA (national seminar)
1/13/87 to 1/17/87 - Introduction to Corporate Formations, Liquidations, and Distributions, for Touche Ross & Co., in Houston, TX (national seminar)
1/20/87 to 1/24/87 - Basic Tax Consulting Course, for Touche Ross & Co., in Scottsdale, AZ (national seminar)
2/87 to 4/87 - CPA Review Course for Creighton - Tax and Business Law

7/12/87 to 7/17/87 - Introduction to the Life Cycle of a Corporation, for Touche Ross & Co., in Scottsdale, AZ (national seminar)
7/26/87 to 7/31/87 - Basic Tax Consulting, for Touche Ross & Co., in Memphis TN (national seminar)
9/13/87 to 9/18/87 - Introduction to the Life Cycle of a Corporation, for Touche Ross & Co., in Memphis, TN (national seminar)
9/87 to 11/87 - CPA Review Course for Creighton - Tax and Business Law
9/27/87 to 10/2/87 - Basic Tax Consulting, for Touche Ross & Co., in LaCrosse, WI (Regional presentation of National Seminar)
10/11/87 to 10/16/87 - Introduction to the Life Cycle of a Corporation, for Touche Ross & Co., in Houston, TX (national seminar)
10/19/87 to 10/23/87 - Introduction to the Life Cycle of a Corporation, for Touche Ross & Co., in Santa Barbara, CA (national seminar)
1/11/88 to 1/15/88 - Basic Tax Consulting, for Touche Ross & Co., in Houston, TX (national seminar)
2/88 to 4/88 - CPA Review Course for Creighton - Tax and Business Law
6/19/88 to 6/24/88 - Introduction to the Life Cycle of a Corporation, for Touche Ross & Co., in Scottsdale, AZ (national seminar)
7/25/88 to 7/30/88 - Basic Tax Consulting, for Touche Ross & Co., in Scottsdale, AZ (national seminar)
8/21/88 to 8/26/88 - Basic Tax Consulting, for Touche Ross & Co., in Lake Geneva, WI (Regional presentation of National Seminar)
9/88 to 10/88 - CPA Review Course for Creighton - Tax and Business Law
9/25/88 to 9/30/88 - Introduction to the Life Cycle of a Corporation, for Touche Ross & Co., in Barton Creek, TX (national seminar)
1/8/89 to 1/13/89 - Tax Concepts and Planning-Advanced, for Touche Ross & Co., in Houston, TX (national seminar)
2/89 to 4/89 - CPA Review Course for Creighton - Tax and Business Law
6/19/89 to 6/23/89 - Introduction to the Life Cycle of a Corporation, for Touche Ross & Co., in Scottsdale, AZ (national seminar)
9/89 to 10/89 - CPA Review Course for Creighton - Tax and Business Law
9/10/89 to 9/22/89 - Introduction to the Life Cycle of a Corporation, for Touche Ross & Co., in Scottsdale, AZ (national seminar)
10/22/89 to 10/27/89 - Tax Concepts, Preparation, and Orientation, for Touche Ross & Co., in Scottsdale, AZ (national seminar)
11/17/89 to 11/18/89 - Tax Research Techniques for Touche Ross & Co., in San Antonio, TX (local seminar)
12/3/89 to 12/8/89 - Introduction to the Life Cycle of a Corporation, for Touche Ross & Co., in Scottsdale, AZ (national seminar)
2/90 to 4/90 - CPA Review Course for Creighton - Tax and Business Law
6/25/90 to 6/27/90 - Tax Pac VI, for Arthur Andersen & Co., in St. Charles, IL (national seminar)
6/28/90 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/29/90 - Lecturer, "Tax Accounting Periods and Methods, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)

7/11/90 & 7/12/90 - Accounting Periods and Methods, for McGladrey and Pullen, in Chicago, IL (national seminar)
7/18/90 & 7/19/90 - S Corporations, for Deloitte & Touche, in Houston, TX (national seminar)
9/90 to 10/90 - CPA Review Course for Creighton - Tax and Business Law
9/24/90 to 9/27/90 - C Corporations, for Deloitte & Touche, in Scottsdale, AZ (national seminar)
10/29/90 to 11/1/90 - S Corporations, for Deloitte & Touche, in Scottsdale, AZ (national seminar)
11/12/90 to 11/15/90 - C Corporations, for Deloitte & Touche, in Houston, TX (national seminar)
2/91 to 4/91 - CPA Review Course for Creighton - Tax and Business Law
6/26/91 to 6/27/91 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/28/91 - Lecturer, "Tax Accounting Periods and Methods, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
9/91 to 10/91 - CPA Review Course for Creighton - Tax and Business Law
11/11/91 to 11/14/91 - Tax Pac VIII, for Arthur Andersen & Co., in St. Charles, IL (national seminar)
2/92 to 4/92 - CPA Review Course for Creighton - Tax and Business Law
6/24/92 to 6/25/92 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/26/92 - Lecturer, "Tax Accounting Periods and Methods, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
10/22/92 - Lecturer, "Tax Accounting Periods and Methods, The Ohio Society of CPAs, in Columbus, OH
11/9/92 to 11/12/92 - Tax Pac VIII, for Arthur Andersen & Co., in St. Charles, IL (national seminar)
2/93 to 4/93 - CPA Review Course for Creighton - Tax and Business Law
6/30/93 to 7/1/93 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
7/2/93 - Lecturer, "Tax Accounting Periods and Methods, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
10/19/93 - S Corporations and Tax Accounting, Lutz & Associates, Omaha, NE (local seminar)
2/94 to 4/94 - CPA Review Course for Creighton - Tax and Business Law
6/22/94 to 6/23/94 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/24/94 - Lecturer, "Tax Accounting Periods and Methods, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
8/22/94 - Discussion leader, Nebraska Society of Certified Public Accountants, Alternative Minimum Tax, at Mahoney State Park
11/17/94 - Estate and Gift Tax Planning, Lutz & Associates, Omaha, NE (local seminar)
5/9/95 - Tax Research, Seim Johnson Sestak & Quist, Omaha, NE (local seminar)

6/28/95 to 6/29/95 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/30/95 - Lecturer, "Tax Accounting Periods and Methods, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/28/96 - Lecturer, "Tax Accounting Periods and Methods, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
10/21/96 - Choice of Tax Entity, S Corporations after 1996 Tax Act, McDermott & Miller, CPAs, Grand Island, NE (local seminar)
6/23 to 6/25/97 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/26/97 - Lecturer, "Tax Accounting Periods and Methods, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
9/3/97 to 12/10/97 - Basic Entity Taxation, Lutz & Co. PC, Omaha, NE (local seminar)
6/22/98 to 6/24/98 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/25/98 - Lecturer, "Tax Accounting Periods and Methods, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/21/99 to 6/23/99 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/26/00 to 6/28/00 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/29/00 – Lecturer, "Tax Accounting Periods and Methods, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
9/00 through 4/01 – Facilitator for the Blackstone Institute, a current business literature discussion forum for a small group of business leaders
6/28/01 – Lecturer, "Tax Accounting Periods and Methods, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/25/01 to 6/27/01 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
11/15/01 – "Tax Factors in Business Decisions" for the University College Business in Brief Course, in Omaha, NE
9/01 through 4/02 – Facilitator for the Blackstone Institute, a current business literature discussion forum for a small group of business leaders
3/28/02 – "Tax Factors in Business Decisions" for the University College Business in Brief Course, in Omaha, NE
6/24/02 to 6/26/02 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/27/02 – Lecturer, "Tax Accounting Periods and Methods, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
7/15/02 – Discussion Leader, "Timing Issues in Tax Accounting for Small Business Clients," for the Nebraska Society of CPAs at Mahoney State Park, Nebraska
12/9/02 – "Tax Factors in Business Decisions" for the University College Business in Brief Course, in Omaha, NE
4/3/03 – "Tax Factors in Business Decisions" for the University College Business in Brief Course, in Omaha, NE

6/23/03 to 6/25/03 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/26/03 – Lecturer, “Tax Accounting Periods and Methods,” AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
7/24/03 – Lecturer, “Tax Accounting Periods and Methods,” AICPA/University of Illinois National Tax Education Program, Advanced, Week V (national seminar), Indianapolis, Indiana
11/4/03 – “A Non-Accounting Manager’s Perspective on Tax Rules and Regulations and Their Effects on Business Decisions” for the University College Accounting: The Language of Business Course, in Omaha, NE
11/6/03 – “Tax Factors in Business Decisions” for the University College Business in Brief Course, in Omaha, NE
4/15/04 – “Tax Factors in Business Decisions” for the University College Business in Brief Course, in Omaha, NE
6/21/04 to 6/23/04 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/24/04 – Lecturer, “Tax Accounting Periods and Methods,” AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
11/11/04 – “Tax Factors in Business Decisions” for the University College Business in Brief Course, in Omaha, NE
11/19/04 – “Tax Ethical Standards” for Hancock and Dana, CPAs, in Omaha, NE
6/20/05 to 6/22/05 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/23/05 – Lecturer, “Tax Accounting Periods and Methods,“ AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/23/05 – Lecturer, “Taxation of Exempt Organizations,” AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/26/06 to 6/28/06 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/29/06 – Lecturer, “Tax Accounting Periods and Methods,“ AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/29/06 – Lecturer, “Taxation of Exempt Organizations,” AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
7/20/06 – “Circular 230 and Other Ethical Issues in Tax Practice” for Hancock and Dana, CPAs, in Omaha, NE
10/18/06 – “Circular 230 and Other Ethical Issues in Tax Practice” for Frankel Zacharia Arnold Nissen Stamp & Reinsch, CPAs, in Omaha, NE
11/2/06 – “Circular 230 and Other Ethical Issues in Tax Practice” for Lutz & Co., CPAs, in Omaha, NE
11/9/06 – “Circular 230 and Other Ethical Issues in Tax Practice” for Seim Johnson Sestak & Quist, CPAs, in Omaha, NE
6/25/07 to 6/27/07 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/28/07 – Lecturer, “Tax Accounting Periods and Methods,“ AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)

6/28/07 – Lecturer, "Taxation of Exempt Organizations," AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/23/08 to 6/25/08 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/26/08 – Lecturer, "Tax Accounting Periods and Methods,“ AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/26/08 – Lecturer, "Taxation of Exempt Organizations," AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
9/22/08 – Discussion Leader, "Tax Return Preparer Liability," Lutz & Co., CPAs, in Omaha, NE
10/23/08 – Discussion leader, "Tax Factors in Business Decisions," Creighton University Mini MBA Program for Kiewit Building Group, Inc. in Omaha, NE
6/22/09 to 6/24/09 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/25/09 – Lecturer, "Tax Accounting Periods and Methods,“ AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/25/09 – Lecturer, "Taxation of Exempt Organizations," AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
10/22/09 – Discussion leader, "Tax Factors in Business Decisions," Creighton University Mini MBA Program for Kiewit Building Group, Inc. in Omaha, NE
6/21/10 to 6/23/10 - Discussion leader, AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/24/10 – Lecturer, "Tax Accounting Periods and Methods,“ AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/24/10 – Lecturer, "Taxation of Exempt Organizations," AICPA/University of Illinois National Tax Education Program, Basic Level II (national seminar)
6/20/11 to 6/22/11 - Discussion leader, AICPA National Tax Education Program, Basic Level II (national seminar), Lisle, Illinois
6/23/11 to 6/24/11 – Lecturer, "Tax Accounting Periods and Methods,“ AICPA National Tax Education Program, Basic Level II (national seminar), Lisle, Illinois
6/24/11 – Lecturer, "Taxation of Exempt Organizations," AICPA National Tax Education Program, Basic Level II (national seminar), Lisle, Illinois
6/30/11 – "Ethical Issues in Tax Practice," for Hancock & Dana, CPAs, Omaha, NE
6/11/12 to 6/13/12 - Discussion leader, AICPA National Tax Education Program, Basic Level II (national seminar), St. Louis, Missouri
6/14/12 to 6/15/12 – Lecturer, "Tax Accounting Periods and Methods,“ AICPA National Tax Education Program, Basic Level II (national seminar), St. Louis, Missouri
6/15/12 – Lecturer, "Taxation of Exempt Organizations," AICPA National Tax Education Program, Basic Level II (national seminar), St. Louis, Missouri
6/27/13 to 6/28/13 – Lecturer, "Tax Accounting Periods and Methods,“ National Tax Education Program, (national seminar), Chicago, Illinois
6/28/13 – Lecturer, "Taxation of Exempt Organizations," National Tax Education Program, (national seminar), Chicago, Illinois

<u>Honors and Recognition:</u>

Cahill Award for Excellence, 5/3/2019 (College of Business Administration)
Graduate Business Faculty Member of the Year, 2018, 5/10/18
IGGY Award, 2/5/18 – Student Retention award for outstanding freshmen mentors
Cahill Award for Excellence, 4/28/2017 (College of Business Administration)
Internal Revenue Service, Certificate of Appreciation for over 30 years of contributions to the VITA program, April 16, 2016
Induction into Alpha Sigma Nu, Jesuit Honor Society, February 22, 2014
McGladrey Outstanding Beta Alpha Psi Faculty Advisor Award, August 3, 2012
Cahill Award for Excellence, 4/27/2012 (College of Business Administration)
American Institute of Certified Public Accountants, Sustained Contribution Award, Member of Inaugural Group (51 honorees out of 377,000 total membership), October 17, 2011
Arthur J. Dixon Memorial Award, AICPA, October 27, 2010 (The Dixon Award is the highest award given by the accounting profession in taxation)
Cahill Award for Excellence, 2010 (College of Business Administration)
Nominated for Robert F. Kennedy Award for Teaching Excellence, Creighton University (2008)
Cahill Award for Excellence, 2/13/2008 (College of Business Administration)
Nominated for Accounting Today, Top 100 Most Influential People in Accounting for 2007
Biographical listing in *Cambridge Who's Who Among Executives and Professionals* in "Honors Edition" of the Registry, 2006-7 Edition
Accounting Today, Top 100 Most Influential People in Accounting for 2006
Nominated for Teaching for Tomorrow Award (sponsored by Omicron Delta Kappa) (2006)
Creighton University Distinguished Faculty Service Award (2006)
Nebraska Society of CPAs, 2005 Public Service Award
Accounting Today, Top 100 Most Influential People in Accounting for 2005
Beta Alpha Psi Business Information Professional of the Year, 2005
Reinert Alumni Library, National Library Week Celebrity for 2004
St. Ignatius Award, Creighton University, 2002
Member, National Multiple Sclerosis Society Corporate Achievers Class of 2001
William F. Kelley, S.J. Achievement Award, for Outstanding Service Achievement, in collaboration with the Habitat Steering Committee, 2000
Catholic Charities of the Archdiocese of Omaha Outstanding Board Member Award, 2000
Nominated to serve on initial IRS Oversight Board and endorsed by several members of the Nebraska Congressional Delegation (1999)
Begley Chairholder in Accounting (1997-2001)
Beta Alpha Psi, Outstanding Alumni Award, Delta Omicron Chapter, University of Nebraska-Lincoln, April 16, 1997
Creighton University, College of Business Administration, Dean's Award for Outstanding Service, 5/17/96
Nebraska Society of CPAs, 1995 Outstanding Accounting Educator, 5/26/95
Tax Analysts, The Tax Directory: Private Sector Professionals, 1994, Biographical

entry
Beta Alpha Psi 1994 Presidential Award, 8/8/94
Nebraska PTA - State Life Award, 5/2/94
Member of Leadership Omaha Class 16, 1993-94 (sponsored by Foundation of the Omaha Chamber of Commerce)
Nominated for Beta Alpha Psi National Board of Directors in 1990 and 1993
Marquis Who's Who of Emerging Leaders in America, 4th edition, Biographical entry
Marquis Who's Who In The Midwest, 1990-91 Edition, Biographical entry
Nominated for Burlington Northern Foundation Award, 1990-91
ACAUS Outstanding Manuscript Competition, runner-up (paper with Jim Scott), 1987-88
Outstanding Faculty Vice President, National Council of Beta Alpha Psi, for 1983-84
Teacher of the Year, College of Business, Creighton, 1983 (senior class recognized)
Member of Touche Ross Tax Education Task Force, 1979
CPA certificate - Nebraska, 1978
Dean's list (3 times) and cum laude graduate of Law School, 1977
Graduate Research Assistantship, University of Missouri, Columbia, 1972-73

Scholarly and Academic Activity:

Publications:

Academically Refereed Journals:

"Inventory Method LIFO Changes: Impact on Firm Risk," with John Wingender and Tom Shimerda – Journal of Business and Economics, Vol. 9, No. 4, April, 2018, pg. 291 – 301.

"Building Ignatian Values into a Collaborative Doctorate of Business Administration (DBA) Program," with Anne York and Desarae Fichepain – Journal of Jesuit Business Education, Vol.8, No. 1, Summer, 2017, pg. 63 – 72.

"The Impact on Firm Value of LIFO Adoptions Revisited," with John Wingender and Tom Shimerda, - The Business Review, Cambridge, Vol. 24, No. 2, December, 2016, pg. 21 – 26.

"An Analysis of the Feasibility of Corporate Income Tax Harmonization Between Member Countries of the European Economic Community and the Organization for Economic Co-operation and Development" with Jim Scott (my participation was 60% - International Journal of Accounting Education and Research, Vol. 21, Number 2, Spring, 1987, p. 109-131.

"An Analysis of the Formation of Federal Income Tax Policy" - Creighton Law Review - Vol. 18, No. 3, 1984-85, pg. 653-683.

"Charting the Leasing Sea: Safe Harbors After ERTA," with Barbara S. Perlman (my level of participation was 50%) - Creighton Law Review, Vol. 15, No. 3, 1981-82, pg. 619-637.

Professionally Referred and Edited Journals (National Publications):

Editor and Co-Author, Tax Practice Responsibilities Column, "An Overview of Tax Practice Issues That Arise Under *Statement on Standards in Personal Financial Planning Services*," 46 The Tax Adviser 846-849 (November, 2015).

"Circular 230 New Regulations Will Impact The Provision of Written Tax Advice and CPAs who Practice Before the IRS" with Blatch, Bresnahan, Schreiber, and Schrock, 45 The Tax Adviser 890 – 899, December, 2014.

"The Model Tax Curriculum: 2014 Revisions Provide a Valuable Tool for Accounting Programs," with Nellen, Nichols, Rhoades-Catanach, Rubin, Sawyers, and Spilker, 45 The Tax Adviser 588 – 592, August, 2014.

"Integrating Tax Ethics Into The First Tax Course" 44 The Tax Adviser 784 – 787, November, 2013.

Editor and Co-Author, Tax Practice Responsibilities Column, "Current Tax Return Disclosure Issues Involving Sec. 7216," 44 The Tax Adviser 546-549 (August, 2013).

"Tax Practice Responsibilities" 42 The Tax Adviser 346 – 348, May, 2011.

"Changes in Tax Practice Standards Affect CPAs," with James Sansone and Donald Tracy (my level of participation was 75%), Journal of Accountancy, Vol. 192, No. 6, May, 2010, pg. 24 – 28.

"Service Learning and Tax: More Than VITA," 40 The Tax Adviser 550 – 552, August, 2009

"The Production of Guidance Process Continues Under Sec. 199 – Final Regulations, Temporary Regulations and Much More [Part 2]," with Bob Zarzar and George Manousos (my level of participation was 75%). Business Entities January/February 2007, pg. 4 – 9, 62.

"The Production of Guidance Process Continues Under Sec. 199 – Final Regulations, Temporary Regulations and Much More [Part 1]," with Bob Zarzar and George Manousos (my level of participation was 75%). Business Entities, November/December, 2006, pg. 4 – 23, 59 – 61[cover/lead article].

"Professional Committee Service – A Win-Win Strategy" 37 The Tax Adviser 678 – 680, November, 2006

"Tangible Guidance On Intangibility—New Section 263 Regulations Provide Taxpayers With Much Certainty," with Annette Nellen (my level of participation was 50%), Business Entities, Vol. 6, No. 5, September/October 2004, pg. 6 – 15, 55 – 56 [cover/lead article] [Abstracted at http://ssrn.com/abstract=669067].

"Tax Services After Sarbanes-Oxley," with David Lifson (my level of participation was 75%). Journal of Accountancy, Vol. 196, No. 5, November, 2003, pg. 32 – 37. [cover/lead article] [Online at http://www.aicpa.org/pubs/jofa/nov2003/purcell.htm]; cited in Omer, Bedard and Falsetta, "Auditor-Provided Tax Services: The Effects of a Changing Regulatory Environment," 81 The Accounting Review, No. 5, 1095 – 1117 (October, 2006) at 1098.

"Preparing Students for the New CPA Examination," with Shirley Dennis-Escoffier, Jane Rubin, and Jeffrey Totten (my level of participation was 25%), The Tax Adviser Vol. 34, No. 2, 108-110 (February, 2003).

"Use of the Cash Method of Accounting by Closely Held Businesses," with Diane Herndon (my level of participation was 75%), Business Entities, Vol. 4, No. 5, September/October 2002, pg. 14 – 19, 64 [cover/lead article].

"Strategic Planners Lead the Pack," Journal of Accountancy, Vol. 192, No. 6, December, 2001, pg. 26 – 30.

"Auditor Independence and Tax Practitioners," with David Lifson (my level of participation was 75%), Journal of Accountancy, Vol. 191, No. 6, June, 2001, pg. 71 – 74.

Books and Chapters:

Chapter 1A, "Government Benefits, Welfare Benefits and Miscellaneous Exclusions," LexisNexis Federal Tax Advisor – Topical (online tax service – initial publication, January 2007), with Matthew Otteman (my level of participation was 90%).

1040 Planning and Review, with Jim Jandrain (my level of participation was 50%) – self study course for AICPA, May, 1994; reprinted February, 1995.

Individual and Corporate Alternative Minimum Tax Strategies - group study course for AICPA, April, 1993; reprinted April, 1994; reprinted April, 1995.

The Alternative Minimum Tax: Corporate and Individual - self study course for AICPA, February, 1991; reprinted January, 1992; April, 1993; updated November, 1993; reprinted April, 1995.

Accounting Periods and Methods - lead author and editor of book co-authored with Don Wiese, retired tax partner from Deloitte & Touche (my level of participation was

50%) (Commerce Clearing House; published Spring, 1987; revised edition, September, 1989).

Other Journals and Publications:

"Higher Debt Makes Case Against Tax-Cut Extension," Omaha World Herald, Midlands Voices Column, September 24, 2010, with John Deskins.

"Tax Accounting Periods and Methods," Extended discussion outline, was self-published and used by Prof. George White at George Washington University in the graduate tax program as part of the course materials, Fall, 2009.

"Obama Tax Plan would Reverse 50-year Tilt in Favor of Wealthy," Omaha World Herald, Midlands Voices Column, October 29, 2008, p. 9b.

"New Guidance Given for Cash Method Accounting" The Nebraska CPA, September, 2002, p. 8.

"New Independence Standards Will Impact Practice" The Nebraska CPA, April, 2002, p. 2.

"Independence Issues Re-Emerge" The Nebraska CPA, December, 2001, p. 4.

"Mark-to-Market Changes Explained," The Nebraska CPA, December 1998, p. 2.

Book Review, Willis and Davis, West's Federal Taxation: An Introduction to Business Entities, 1998 Edition, (West Educational Publishing Company), Journal of the American Taxation Association - Vol. 20, No. 2, Fall, 1998 (135-137).

Book Review, Eustice and Kuntz, Federal Income Taxation of S Corporations, 3rd edition, (Warren, Gorham and Lamont, 1994), Journal of the American Taxation Association - Vol. 17, No. 2, Fall, 1995 (108-109).

Abstract of dissertation appeared in "Doctoral Research in Taxation" - The Journal of the American Taxation Association - Vol. II, No. 1, Fall, 1989, p. 138.

Assisted in revising (through 1989) Touche Ross & Co. - Basic and Advanced Individual Tax Course materials - approximate length 250 pages each. Revised and updated for 1981, 1982, 1984, 1986, 1987, 1988 and 1989 tax legislative, regulatory and judicial changes.

Co-authored Touche Ross & Co. - Audit to Tax Transfer Course Materials (1986) - approximate length 250 pages.

Co-revised Touche Ross & Co. - Basic Corporate Tax Course Materials - approximate length 250 pages. Revised and updated for 1981, 1982, 1984, 1986, 1987, 1988 and 1989 tax legislative, regulatory and judicial changes.

"Tax Aspects of Property Contributed to Partnerships" Prentice Hall, Oil and Gas/Natural Resources, Para. 3022, p. 3601, May 28, 1987.

Tax notes for Nebraska Society of CPAs - May, 1983 Newsletter, July, 1983 Newsletter, April, 1985 Nebraska CPA, and May 1986 Nebraska CPA.

"The Demand for Graduate Accounting Tax Education in Nebraska," Nebraska Society of CPAs Newsletter, June, 1981.

"Medical Reimbursement Plans After the Revenue Act of 1978," with Randy Limbeck - Nebraska Society of CPAs - Journal, Spring, 1980.

Authored ten columns for Creighton University's Alumnews - two other universities asked permission to reprint, 1980-82.

Tax Notes in Nebraska Society of CPAs Business Bulletin.

Academic Meeting Presentations:

Panelist, “The Jesuit DBA Program: 2 Years Into the Cooperative Project,” Colleagues in Jesuit Business Education, 2017 Annual Meeting, July 8, 2017, Creighton University.

Editorial Activity:

Correspondence as Chair of AICPA Tax Executive Committee

During the time I was chair of the TEC, we submitted over 60 comment letters, testimony statements and other technical written positions to Congress, the IRS and the Treasury Department. These communications were prepared by the volunteers and staff, but as chair I had the final responsibility for approving both the content and the presentation of the letter. All were submitted with my signature. Many of these letters were cited or used by the popular press in reporting the AICPA position, some with attribution to me. Those citations have not been noted below.

11/10/04 – Commissioner Mark Everson – Comments on Electing Out of GST Deemed Allocations under § 2632(c)(5)(A)(i)
11/29/04 – IRS Oversight Board – Comments on IRS Priorities for 2005
12/8/04 – Commissioner Mark Everson – Comments on Proposed Regs (REG-145988-03) Regarding Predeceased Parent Rule

12/21/04 – Department of Treasury – Comments on Repatriation Guidance from the American Jobs Creation Act of 2004
2/1/05 – IRS Oversight Board – Testimony on Furthering Compliance by Leveraging External Stakeholder Contacts and Administrative Simplification
2/9/05 – Commissioner Mark Everson – Comments on Proposed Regulations Regarding Qualified Severance of a Trust for GST under § 2642(a)(3)
2/14/05 – Public Company Accounting Oversight Board – Comments on Proposed Ethics Rules Concerning Independence and Tax Services (with the AICPA Center for Public Company Audit Firms)
2/28/05 – Commissioner Mark Everson – Comments on Proposed Regulations (REG-130671-04) Regarding Electronic Return Filing by Large Corporations and Exempt Organizations
3/1/05 – AICPA White Paper – Understanding Social Security Reform: The Issues and Alternatives (disseminated electronically to all members of Congress and tax staff committee members)
3/1/05 – Senate Finance Committee – Comments on Proposed Reforms for Charitable Organizations and NPOs (with AICPA NPO Expert Panel)
3/2/05 – Senate Finance Committee and House Ways and Means Committee – Comments on § 470 and Problems Regarding Partnership Return Filing for 2004
3/31/05 – Internal Revenue Service – Comments on Notice 2005-14 and § 199 Income
4/7/05 – Subcommittee on Oversight, Committee on Ways and Means, Testimony on the IRS Budget and 2005 Tax Filing Season
5/4/05 – Senate Permanent Subcommittee on Investigations – Comments on the Role of Professional Firms in the US Tax Shelter Industry
5/23/05 – Representative English, US House of Representatives, Comments on Repeal of the Alternative Minimum Tax
5/31/05 – Department of Treasury – Suggestions on IRS/Treasury 2005/2006 Priority Guidance Plan
6/6/05 – Commissioner Mark Everson – Comments on Outsourcing of Professional Services
6/8/05 – Commissioner Mark Everson – Comments on Rev. Proc. 2005-24 Regarding Spousal Election Rights and Charitable Remainder Trusts under § 664
6/9/05 – Senate Finance Committee and House Ways and Means Committee – Comments on the Safe, Accountable, Flexible and Efficient Transportation Act of 2005 (HR 3)
6/21/05 – Senator Olympia Snowe – Comments on the SIMPLE Cafeteria Plan Act of 2005 (S 723)
6/30/05 – Internal Revenue Service – Comments on Proposed Regulations on Roth 401(k) Plans
7/20/05 – Subcommittee on Oversight, committee on Ways and Means, Testimony on the Federal Regulation of Tax Preparers
7/28/05 – Members of Senate Finance Committee – Comments on Comprehensive Estate Tax Reform
8/16/05 – Internal Revenue Service – Comments on Propose Regulations on § 415 Limitations
8/31/05 – Multistate Tax Commission – Comments on Multistate Tax Commission Proposed Model Statute Regarding the Addback of Certain Intangible and Interest Expenses
9/1/05 – AICPA White Paper – Understanding Tax Reform: A Guide to 21st Century Alternatives (disseminated electronically to all members of Congress and tax staff committee members)

11/28/05 – Multistate Tax Commission – Additional Comments on Multistate Tax Commission Proposed Model Statute
11/30/05 – Commissioner Mark Everson – Comments on IRS Estimates of Return Preparation Costs in Form 1040 Instructions (with Barry Melancon)
12/12/05 – internal Revenue Service – Comments on Proposed Regulations on Employer Contributions to Health Savings Accounts under § 4980G
12/14/05 – Internal Revenue Service, Office of Chief Counsel – Comments on Aspects of Accounting method Changes
12/14/05 – Senate Finance Committee and House Ways and Means Committee – Proposed Amendment (prepared by AICPA) to the § 121 residence sale in year of death rule
12/23/05 – Commissioner Mark Everson – Comments on Instructions to Form 1040, Schedule D, for 2005
12/23/05 – Senate Finance Committee and House Ways and Means Committee – Comments on Proposed Provisions in the Tax Relief Act of 2005 (S 2020)
1/5/06 – Internal Revenue Service – Comments on Proposed § 199 Regulations (REG-105847-05)
1/19/06 – Internal Revenue Service – Comments on Notice 2005-25, Use of the Rolling Average Method for Inventory Valuation
1/30/06 – Department of Treasury, Internal Revenue Service, and Joint Committee on Taxation – Comments on Rev. Rul. 2005-42 Regarding Capitalization of Environmental Remediation Expenditures
1/30/06 – Department of Treasury and Commissioner Mark Everson – Comments on Proposed Regulations under § 752 Regarding Disregarded Entities
2/7/06 – House Ways and Means Committee and Senate Finance Committee – Comments on the Tax Relief Act of 2005 (HR 4297)
2/8/06 – Internal Revenue Service Oversight Board – Testimony on Meeting the Customer Needs of Taxpayers and the Importance of Measures
2/16/06 – Internal Revenue Service – Comments on Proposed Regulations under § 409A regarding Nonqualified Deferred Compensation Plans
2/21/06 – Commissioner Mark Everson – Comments on Notice 2005-74 Regarding the Effect of Certain Exchanges on Gain Recognition Agreements under § 367(a)
3/6/06 – Commissioner Mark Everson – Comments on Circular 230 Covered Opinion Standards
3/8/06 – Commissioner Mark Everson – Comments on Proposed Regulations under § 7216 Regarding Facilitating Electronic Tax Administration
3/16/06 – Commissioner Mark Everson – Comments on Notice 2006-15 and Rev. Proc. 2005-24 Regarding Spousal Election Rights and Charitable Remainder Trusts under § 664
3/29/06 – Commissioner Mark Everson – Pre-release Comments on IRS Business Plan Project to Provide Guidance on using a Private Trust Company as the Trustee of a Trust
3/31/06 – Internal Revenue Service – Comments on Instructions to Form 990 Regarding Private Inurement
4/3/06 – Senator Orrin Hatch and Senator Blanche Lincoln – Comments on Proposed Revision of Subchapter S of the Internal Revenue Code
4/6/06 – Subcommittee on Oversight, Committee on Ways and Means, Testimony on the IRS Budget and 2006 Tax Filing Season
4/11/06 – Internal Revenue Service – Proposed Regulations on Corporate Estimated Tax Payments under § 6655

5/2/06 – Office of Chief Counsel, Internal Revenue Service – Comments on Technical Advice Memorandum 200603027 Regarding LIFO Dollar-value Pooling
5/9/06 – Commissioner Mark Everson – Comments on Circular 230 Regulations Governing Practice before the Internal Revenue Service
5/31/06 – Department of Treasury and Office of Chief Counsel, Internal Revenue Service – Suggestions on IRS/Treasury 2006/2007 Priority Guidance Plan
6/15/06 – Internal Revenue Service – Comments on Instructions for Form 990
6/22/06 – House Ways and Means Committee and Senate Finance Committee – Comments on the Permanent Estate Tax Relief Act of 2006 (HR 5638)
6/27/06 – Senator Ben Nelson and Senator Chuck Hagel – Comments on Estate Tax Reform
7/17/06 – Internal Revenue Service – Comments on Guidance Regarding "Negative" Additional § 263A Costs
7/26/06 – Senator Max Baucus – Comments on Nomination of Eric Solomon
7/26/06 – Senate Finance Committee and House Ways and Means Committee – Comments Regarding the Application of § 470 to Partnerships Solely due to § 168(h)(6)
8/15/06 –Multistate Tax Commission – Comments on Model Statute Regarding State Filing Positions
8/15/06 – Internal Revenue Service – Comments on Improving Voluntary Compliance with Form 990 Requirements by NPOs
9/14/06 – Internal Revenue Service Oversight Board – Comments on Proposed IRS Long-Term Enterprise Success Measures
9/29/06 – Commissioner Mark Everson – Comments on IRS Estimates of Taxpayer Compliance Burdens in Form 1040 Instructions

Other Editorial Activity

Editor, Tax Practice Responsibilities Column, "Tax Ethical and Penalty Issues in the UTP Context: A Review After Five Years of Experience," 47 The Tax Adviser 354 – 358 (May, 2016)

Editor, Tax Practice Responsibilities Column, "Tax Return Processes: The Intersection of Due Diligence and Quality Control," 47 The Tax Adviser 144 – 147 (February, 2016)

Editor and Co-Author, Tax Practice Responsibilities Column, "An Overview of Tax Practice Issues That Arise Under *Statement on Standards in Personal Financial Planning Services*," 46 The Tax Adviser 846-849 (November, 2015).

Edit and Co-author, Tax Practice Responsibilities Column, "Voluntary Tax Practice Reviews," 46 The Tax Adviser 620 – 625 (August, 2015)

Editor, Tax Practice Responsibilities Column, "Supervisory Obligations Under Circular 230," 46 The Tax Adviser 374 – 376 (May, 2015)

Editor, Tax Practice Responsibilities Column, "AICPA's Revised Confidentiality Rule, Sec. 7216, and the Tax Professional," 46 The Tax Adviser 136 – 138 (February, 2015)

Editor, Tax Practice Responsibilities Column, "Setting Proper Boundaries with a Clear, Concise Engagement Letter," 45 The Tax Adviser 832 – 837 (November, 2014)

Editor, Tax Practice Responsibilities Column, "Practitioners' Responsibilities in Complying with Records Requests," 45 The Tax Adviser 582-586 (August, 2014)

Editor, Tax Practice Responsibilities Column, "Practical Approaches to Common Conflicts of Interest," 45 The Tax Adviser 360-364 (May, 2014)

Editor, Tax Practice Responsibilities Column, "Tax Practice Responsibilities: An Overview of AICPA and IRS Rules of Practice," 45 The Tax Adviser 132-136 (February, 2014)

Editor, Tax Practice Responsibilities Column, "Taxpayer Representation in the Shadow of Preparer Discipline," 44 The Tax Adviser 778 - 783(November, 2013)

Editor and Co-Author, Tax Practice Responsibilities Column, "Current Tax Return Disclosure Issues Involving Sec. 7216," 44 The Tax Adviser 546-549 (August, 2013)

Editor, Tax Practice Responsibilities Column, "Social Media: Opportunities and Risks for Tax Practices," 44 The Tax Adviser 326-328 (May, 2013)

Editor, Tax Practice Responsibilities Column, "Establishing An Ethical Culture in a Tax Practice," 44 The Tax Adviser 118-120 (February, 2013)

Editor, Tax Practice Responsibilities Column, "Tax Practice Quality Control," 43 The Tax Adviser 762-764 (November, 2012)

Editor, Tax Practice Responsibilities Column, "Circular 230, Section 10.21 and SSTS No. 6: Standards Relating to Taxpayer Errors and Omissions," 43 The Tax Adviser 544-546 (August, 2012)

Editor, Tax Practice Responsibilities Column, "Due Diligence Update," 43 The Tax Adviser 340-341 (May, 2012)

Editor, Tax Practice Responsibilities Column, "Circular 230: Its Day-to-Day Impact on Tax Practices," 43 The Tax Adviser 130-132 (February, 2012)

Editor, Tax Practice Responsibilities Column, "Conflicts of Interest: IRS Rules Differ From AICPA Professional Standards," 42 The Tax Adviser 776-780 (November, 2011)

Editor, Tax Practice Responsibilities Column, "Codification of Economic Substance Affects All Tax Practitioners," 42 The Tax Adviser 540-543 (August, 2011)

Important Developments Editor, Tax Accounting, ABA Section of Taxation (Summer, 2007). Content available only online (password protected) at http://www.abanet.org/abanet/common/login/securedarea.cfm?areaType=premium&role=tx&url=/tax/mo/premium-tx/impdev/2007/taxa.pdf.

Editor, DC Currents Column, 37 The Tax Adviser 484-5 (August, 2006)

Important Developments Editor, Tax Accounting, ABA Section of Taxation (Summer, 2006). Content available only online (password protected) at http://www.abanet.org/abanet/common/login/securedarea.cfm?areaType=premium&role=tx&url=/tax/mo/premium-tx/impdev/2006/05taxa.pdf.

Editor, DC Currents Column, 37 The Tax Adviser 300-1 (May, 2006)

Editor, DC Currents Column, 37 The Tax Adviser 114-5 (February, 2006)

Editor, DC Currents Column, 36 The Tax Adviser 702-3 (November, 2005)

Editor, DC Currents Column, 36 The Tax Adviser 498-9 (August, 2005)

Important Developments Editor, Tax Accounting, 58 Tax Lawyer 1217-1224 (Summer, 2005).

Editor, DC Currents Column, 36 The Tax Adviser 297-8 (May, 2005)

Editor, DC Currents Column, 36 The Tax Adviser 113-4 (February, 2005)

Editor, DC Currents Column, 35 The Tax Adviser 710-11 (November, 2004)

Editor, DC Currents Column, 35 The Tax Adviser 515-6 (August, 2004)

Important Developments Editor, Corporate Tax, 57 Tax Lawyer 1009-1020 (Summer, 2004).

Editor, DC Currents Column, 35 The Tax Adviser 304-5 (May, 2004).

Editor, DC Currents Column, 35 The Tax Adviser 106-7 (February, 2004).

Editor, DC Currents Column, 34 The Tax Adviser 693-4 (November, 2003).

Editor, DC Currents Column, 34 The Tax Adviser 497-8 (August, 2003).

Important Developments Editor, Affiliated and Related Corporations, 56 Tax Lawyer (Summer, 2003).

Editor, DC Currents Column, 34 The Tax Adviser 288-9 (May, 2003).

Editor, DC Currents Column, 34 The Tax Adviser 106-7 (February, 2003).

Editor, DC Currents Column, 33 The Tax Adviser 732-3 (November, 2002).

Editor, DC Currents Column, 33 The Tax Adviser 538-9 (August, 2002).

Editor, DC Currents Column, 33 The Tax Adviser 326-7 (May, 2002).

Important Developments Editor, Affiliated and Related Corporations, 55 Tax Lawyer (Summer, 2002).

Editor, DC Currents Column, 33 The Tax Adviser 128-9 (February, 2002).

Reviewed two manuscripts for The Tax Adviser in 2001

Editor, DC Currents Column, 32 The Tax Adviser 782-3 (November, 2001).

Editor, DC Currents Column, 32 The Tax Adviser 556-7 (August, 2001).

Editor, DC Currents Column, 32 The Tax Adviser 333-4 (May, 2001).

Editor, DC Currents Column, 32 The Tax Adviser 130-1 (February, 2001).

Editor, DC Currents Column, 31 The Tax Adviser 809-10 (November, 2000).

Editor, DC Currents Column, 31 The Tax Adviser 663-4 (September, 2000).

Important Developments Editor, Affiliated and Related Corporations, 53 Tax Lawyer 983-90 (Summer, 2000).

Important Developments Editor, Affiliated and Related Corporations, 52 Tax Lawyer 941-47 (Summer, 1999).

Important Developments Editor, Affiliated and Related Corporations, 51 Tax Lawyer 865-72 (Summer, 1998).

Edited tax articles published in the Nebraska CPA - average 10 per year (1988-98).

Reviewed professional tax guide for Harcourt Brace (1993).

Assistant editor for Deloitte & Touche Guide to Taxation for Cooperatives - Prentice Hall, 1992.

Technical reviewer for AICPA CPE Course Entering The Maze of Corporate Taxation, Spring, 1991.

Technical reviewer for AICPA CPE Course Solving The Mysteries of Today's Tax Accounting, Spring, 1990.

Reviewed a basic legal environment of business text for Charles Merrill Publishing (1982).

Academic Service Activity:

Reviewer, Special Tax Issue, Journal of Accounting Education (publication date to be determined), October, 2011
Paper Reviewer, American Accounting Association, Midwest Regional Meeting (1994)
Paper Reviewer, Midwest Accounting Society (1993)

Academic Grant Applications: – SBA Women in Business Center, March, 1998 (principal investigator on the grant which was completed but not submitted).

Co-Investigator, National Institutes of Health/National Institute on Aging project entitled, "Elder Abuse Incidence Estimates from Administrative Datasets" (with Patricia M. Sullivan (P.I.), and C.T. Dickel), 2006

Course Development and Teaching Experience:

Courses taught:

Undergraduate:

- Acc 201 - Principles of Accounting I
- Acc 202 - Principles of Accounting II
- Acc 338 – International Accounting
- Acc 343 - Federal Income Tax Accounting I
- Acc 344 – Federal Income Tax Accounting II
- Acc 493 - Directed Independent Readings
- Acc 521 – Advanced Accounting
- Acc 538 - International Accounting
- Acc 544 - Federal Income Tax Accounting II
- Acc 579 – Accounting Seminar – Nonprofit Accounting and Management
- Bus 121 - Dynamics of Business
- Bus 201 - Legal Environment of Business
- Bus 301 - Business Law
- Bus/JHP 493 - Jesuit Humanities Program - American Business and Its Values
- FRS 112 - Freshman Seminar

Law School:

- Law 304 – Tax Policy Travel Course
- Law 314 – Advanced Taxation
- Law 333 - Corporate Taxation
- Law 351 – Federal Estate and Gift Taxation

Law 363 – Federal Income Taxation

Graduate School:

DBA 800 a – f, Ignatian Reflection and Formation
MBA 203 - Foundation course in business law for MBA students
MBA 717 - Accounting Seminar – Tax Factors in Choice of Entity
MBA 717 - Accounting Seminar – Strategic Planning for the Non-Profit Entity
MBA 717 – Accounting Seminar – Tax Policy Travel Course
MBA 717 – Accounting Seminar – Nonprofit Management
MBA 717 – Accounting Seminar: Current Issues in the Accountancy Profession
MBA 739 - Tax Theory and Business Decisions
MBA 779 – Seminar in Management: Strategic Planning for Non-Profits
MBA 779 – Seminar in Management: Legal Issues for Business Leaders
MBA 795 - Independent Study and Research
MPA 744 - Tax Research & Planning Seminar
MPA 746 - Estate & Gift Taxation and Planning
MPA 799 - Independent Study and Research

New Courses developed:

ACC 461 – Contemporary Professional Practice Issues in Accounting, Auditing and Taxation
ACC 466 – Cooperative Internship in an Accounting Discipline
ACC 467 – Cooperative Internship in Taxation Services
DBA 800 a – f, Ignatian Reflection and Formation
MAC 731 – Historical Development of and Current Issues in the Accountancy Profession
MAC 737 – Ethics and Codes of Professional Conduct for the Accountant
MAC 756 – Research and Analysis of Ethical Issues in the Accounting Profession
MAC 761 – Current Issues in Accounting
ACC 579 – Accounting Seminar – Nonprofit Accounting and Management
BUS/JHP 493 - Directed Independent Readings
Law 304 – Tax Policy Travel Course
Law 314 – Advanced Taxation
MBA 717 - Accounting Seminar– Tax Factors in Choice of Entity
MBA 717 - Accounting Seminar – Strategic Planning for the Non-Profit Entity
MBA 717 – Accounting Seminar – Tax Policy Travel Course
MBA 717 – Accounting Seminar – Nonprofit Management
MBA 717 – Accounting Seminar: Current Issues in the Accountancy Profession
MBA 779 – Seminar in Management: Legal Issues for Business Leaders
MPA 744 - Tax Research & Planning Seminar
MPA 745 - Tax Accounting Periods and Methods (never offered)
MPA 746 - Estate & Gift Taxation and Planning
MPA 749 - Tax Planning for the Closely Held Entity (never offered)