

Adrian Bluejay

2500 California Plaza, Omaha, Nebraska 68178
(402) 280-0000 ▪ adrianbluejay@creighton.edu

PROFILE

An achievement-focused Financial Analyst with over seven years of progressive experience that includes leading audit engagements, directing SAP implementations, creating reporting strategies, working abroad and co-piloting supply chain operations from a finance perspective. Expert competence in directing large-scale projects from concept to completion. Highlighted skills include:

- Business/financial analysis
- Audit engagement leadership
- Client relationship management
- SAP implementations
- Forecasting/monthly close
- Team development
- Strategic planning
- Reporting processes/tactics
- Trend/performance analysis

EXPERIENCE

HIGH SIERRA ENERGY, Denver, Colorado

Financial Analyst

20XX – Present

- Analyze new crude oil and natural gasoline purchase and sale contracts
- Track and analyze trucking expenses to better determine profitability
- Maintain book of hedging transactions and settled monthly with customers
- Managed transition to new back office software and designed processes to ensure accuracy and efficiency in reporting hedging and physical transactions
- Reconcile product movements with internal revenue distribution system and operator-run statements
- Built and maintained Excel databases for use across multiple departments

TD AMERITRADE, Omaha, Nebraska

Portfolio Accountant

20XX – 20XX

- Calculated Net Asset Values for Unitized Managed Accounts and Collective Investment Funds
- Streamlined and created procedural documents for department processes
- Built Excel workbooks to track price changes and portfolio allocation

New Accounts / Options Principal – Trading Desk

20XX – 20XX

- Reviewed and approved new account, margin, and option trading applications and ensured compliance with AML and Patriot Act laws
- Placed large dollar, complex equity and options orders for high value clients

B&O LLC, Denver, Colorado

Proprietor

20XX – 20XX

- Created and grew all aspects of business operations
- Developed extensive managerial, marketing, customer service, budgeting, and forecasting experience
- Ended participation due to relocation

EDUCATION

CREIGHTON UNIVERSITY – HEIDER COLLEGE OF BUSINESS, Omaha, Nebraska

May 20XX

Master of Business Administration

GPA: 3.X

CREIGHTON UNIVERSITY – HEIDER COLLEGE OF BUSINESS, Omaha, Nebraska

May 20XX

Bachelor of Science in Business Administration, Major: Finance

GPA: 3.X, Cum Laude

VOLUNTEER ACTIVITIES

Trustee, Omaha Association - Downtown Omaha community planning and development organization